BANK OF NEW YORK CO INC
Form 424B3
November 28, 2001

Pricing Supplement Dated November 26, 2001
(To Prospectus dated June 18, 2001 and
Prospectus Supplement dated July 20, 2001)

Rule 424(b)(3)
File Nos. 333-62516,
333-62516-01, 333-62516-02,
333-62516-03, 333-62516-04

THE BANK OF NEW YORK COMPANY, INC.

Senior Medium-Term Notes Series D
(U.S. $ Fixed Rate)

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Trade Date: November 26, 2001
Principal Amount: $100,000,000
Issue Price: 100.00%
Selling Agent's
Commission/Discount: 0.00%
Interest Rate: 2.53% per annum

Original Issue Date: November 28, 2001
Net Proceeds to Issuer: $100,000,000
Agent's Capacity:
x Principal Basis  Agency Basis

Interest Payment Date:
Interest paid on maturity date

Maturity Date: November 29, 2002

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Form: x Book Entry
Certificated

Redemption:
x The Notes cannot be redeemed prior to maturity
The Notes may be redeemed prior to maturity

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Repayment:

x The Notes cannot be repaid prior to maturity
The Notes can be repaid prior to maturity at the option of the holder of the Notes

Optional Repayment Date: N/A

Optional Repayment Price: N/A

Discount Note: Yes x No

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes. The Notes described herein are being purchased by Salomon Smith Barney (the "Agent"), as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes." The Notes will be sold to the public at varying prices relating to prevailing market prices at the time of resale as determined by the Agent. The net proceeds to the Company will be $100,000,000.

Salomon Smith Barney