Edgar Filing: FIRST INDUSTRIAL REALTY TRUST INC - Form 424B3

FIRST INDUSTRIAL REALTY TRUST INC Form 424B3 September 07, 2007

Filed pursuant to Rule 424(b)(3) Registration Statement No. 333-142472

PROSPECTUS SUPPLEMENT NO. 5

(to prospectus dated April 30, 2007)

3,927,120 Shares First Industrial Realty Trust, Inc. Common Stock

This prospectus supplement supplements the prospectus dated April 30, 2007 (the "Prospectus"), relating to the potential offer and sale from time to time of up to 3,927,120 shares of common stock of First Industrial Realty Trust, Inc.

The table under the Selling Stockholders Section of the Prospectus is amended to replace the information regarding the named Selling Stockholder with the information set forth opposite its name below:

				Percentage of
	Number of shares	S		shares owned
	owned	Number of	Number of shares	after the
	before the	shares	owned after the	offering
<u>Name</u>	offering	offered hereby	offering (2)	<u>(2)(3)</u>
Arctos Partners Inc.(13)	814,877	814,877*	0	+

This prospectus supplement is not complete without, and may not be delivered or used except in connection with, the Prospectus dated April 30, 2007, including any supplements or amendments to such prospectus. The date of this prospectus supplement is September 7, 2007.