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CINCINNATI BELL INC
Form 8-K
November 21, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: November 21, 2003

CINCINNATI BELL INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|------------------------------------|--|
| Ohio (State or other jurisdiction of incorporation) | 1-8519 (Commission File Number) | 31-1056105 (IRS Employer Identification No.) |
| 201 East Fourth Street Cincinnati, Ohio (Address of principal executive offices) | | 45202 (Zip Code) |

Registrant's telephone number, including area code: (513) 397-9900

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ITEM 5. OTHER EVENT.

Cincinnati Bell Inc. announced the completion of its placement of \$540 million aggregate principal amount of 8 3/8% Senior Subordinated Notes due 2014 in a private placement under Rule 144A of the Securities Act of 1933. The net proceeds from the offering were used to purchase all of the Company's outstanding Convertible Subordinated Notes due 2009, which bore interest at 9% per annum, and to reduce outstanding borrowings under its revolving credit facility.

In addition, the Company announced it has amended its senior credit facilities to permanently repay all its previous Term A, Term B and Term C facilities, and a portion of its revolving credit facility, with the proceeds of a new \$525 million Term D facility.

A copy of the Press Release is attached as Exhibit 99.1.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CINCINNATI BELL INC.

By: /s/ Christopher J. Wilson

Christopher J. Wilson
Vice President and General Counsel

Date: November 21, 2003

Exhibit Index

Exhibit No.

Exhibit

Page

99.1

Press Release of the Company dated
November 20, 2003