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RTI INTERNATIONAL METALS INC
Form 8-K
April 17, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES ACT OF 1934

Date of Report (Date of earliest event reported)

December 26, 2001 (December 26, 2001)

RTI INTERNATIONAL METALS, INC.

(Exact name of registrant as specified in its charter)

Ohio
(State or other
jurisdiction of
incorporation)

001-14437
(Commission
File Number)

52-2115953
(I.R.S. Employer
Identification No.)

1000 Warren Avenue
Niles, OH
(Address of principal executive offices)

44446
(Zip Code)

Registrant's telephone number, including area code

(330) 544-7700

ITEM 5.

Niles, Ohio - RTI International Metals, Inc. (NYSE: RTI) announced today that it has entered into a new unsecured credit agreement with a group of banks led by PNC Bank of Pittsburgh as agent. The new agreement replaces the existing \$100 million facility that expires on May 31, 2003.

The new facility will provide RTI with \$100 million of standby credit through May of 2005. The terms and conditions of the new facility remain essentially unchanged from the existing agreement. The Company has no immediate plans to utilize this facility.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed

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on its behalf by the undersigned hereunto duly authorized.

RTI INTERNATIONAL METALS, INC.

/s/ Larry W. Jacobs

Larry W. Jacobs
Vice President and Chief Financial Officer

Date: April 16, 2002
Niles, Ohio