

INTEGRITY MEDIA INC

Form 8-K

July 09, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) July 9, 2004**

**Integrity Media, Inc.**

(Exact Name of Registrant as Specified in Charter)

Delaware

No. 000-24134

63-0952549

(State or Other Jurisdiction of  
Incorporation)

(Commission File Number)

(IRS Employer Identification No.)

1000 Cody Road  
Mobile, Alabama

36695

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (251) 633-9000

N/A

(Former Name or Former Address, if Changed Since Last Report)

**Item 5. Other Events and Required FD Disclosure.**

On July 9, 2004, Integrity Media, Inc. issued a press release announcing the completion of the Company's going-private merger with Kona Acquisition Corp., a copy of which is attached hereto as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Integrity Media, Inc., dated July 9, 2004.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Integrity Media, Inc.**

Date: July 9, 2004

By: /s/ P. Michael Coleman

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P. Michael Coleman  
Chairman, President and Chief Executive  
Officer

Date: July 9, 2004

By: /s/ Donald S. Ellington

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Donald S. Ellington  
Senior Vice President of Finance and  
Administration  
(Principal Financial and Accounting Officer)