

ORIENTAL FINANCIAL GROUP INC

Form 8-K

October 29, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): October 27, 2003

**ORIENTAL FINANCIAL GROUP INC.**

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*(Exact Name of Registrant as Specified in its Charter)*

Commonwealth of Puerto Rico

001-12647

66-0538893

*(State or other Jurisdiction of Incorporation)*

*(Commission File No.)*

*(I.R.S. Employer  
Identification No.)*

Professional Offices Park  
1000 San Roberto Street  
San Juan, Puerto Rico

00926

*(Address of Principal Executive Offices)*

*(Zip Code)*

Registrant's telephone number, including area code: (787) 771-6800

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**Item 5. Other Events.**

On October 27, 2003, Oriental Financial Group Inc. announced that it recently raised \$68 million in two issues of securities involving trust redeemable preferred securities and noncumulative monthly income preferred stock, respectively. A copy of the press release is attached as an exhibit to this report.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) *Exhibits*

| <u>Exhibit No.</u> | <u>Description of Document</u>       |
|--------------------|--------------------------------------|
| 99                 | Press Release dated October 27, 2003 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ORIENTAL FINANCIAL GROUP INC.**

Date: October 27, 2003

By:

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Norberto Gonzalez  
Executive Vice President and  
Acting Chief Financial Officer

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**INDEX OF EXHIBITS**

| <b>Exhibit No.</b> | <b>Description of Document</b>       |
|--------------------|--------------------------------------|
| 99                 | Press Release dated October 27, 2003 |