

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
October 22, 2003

PRICING SUPPLEMENT

Registration No. 333-108272
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 5
(To Prospectus dated September 8, 2003 and Prospectus
Supplement dated September 12, 2003)

Trade Date: 10/20/03
Issue Date: 10/23/03

The date of this Pricing Supplement is October 22, 2003

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UGN8	\$2,884,000.00	5.15%	10/15/18
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of (including the redemption)
quarterly (01/15/04)	Yes	Yes	100% 10/15 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$2,833,530.00	\$50,470.00	\$3.50	ABN AMRO Financial Services, Inc.