

Edgar Filing: ROYAL CARIBBEAN CRUISES LTD - Form 6-K

ROYAL CARIBBEAN CRUISES LTD

Form 6-K

December 27, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULES 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

FOR THE MONTH OF DECEMBER, 2001

ROYAL CARIBBEAN CRUISES LTD.

1050 CARIBBEAN WAY
MIAMI, FLORIDA 33132
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REPUBLIC OF LIBERIA
(JURISDICTION OF INCORPORATION)

[INDICATE BY CHECK MARK WHETHER THE REGISTRANT FILES OR WILL FILE ANNUAL REPORTS
UNDER COVER OF FORM 20-F OR FORM 40-F:]

FORM 20-F ☒ [X]

FORM 40-F ☐ []

[INDICATE BY CHECK MARK WHETHER THE REGISTRANT BY FURNISHING THE INFORMATION
CONTAINED IN THIS FORM IS ALSO THEREBY FURNISHING THE INFORMATION TO THE
COMMISSION PURSUANT TO RULE 12G3-2(B) UNDER THE SECURITIES EXCHANGE ACT OF
1934.]

YES ☐ []

NO ☒ [X]

IF "YES" IS MARKED, INDICATE BELOW THE FILE NUMBER ASSIGNED TO THE REGISTRANT IN
CONNECTION WITH RULE 12G3-2(B): NOT APPLICABLE

The following documents are being furnished by Royal Caribbean Cruises
Ltd. pursuant to this report on Form 6-K:

DOCUMENT

DESCRIPTION

1. Press release issued by Royal Caribbean Cruises Ltd. on
December 27, 2001.
2. Notice of Special Meeting of Shareholders to be held on
February 14, 2002 and accompanying Proxy Statement dated as
of December 27, 2001(including Implementation Agreement,
dated as of November 19, 2001, between Royal Caribbean
Cruises Ltd. and P&O Princess Cruises plc, proposed Articles

Edgar Filing: ROYAL CARIBBEAN CRUISES LTD - Form 6-K

of Amendment to the Articles of Incorporation of Royal Caribbean Cruises Ltd., and fairness opinion of Goldman Sachs & Co. attached as Annexes A, B and C thereto).

3. Form of Equalization and Governance Agreement to be entered into by Royal Caribbean Cruises Ltd. and P&O Princess Cruises plc.
4. Form of SVC Special Voting Deed to be entered into by Royal Caribbean Cruises Ltd., P&O Princess Cruises plc and the other parties specified therein.
5. Form of Royal Caribbean Deed Poll Guarantee to be executed by Royal Caribbean Cruises Ltd.
6. Proposed Amended By-Laws of Royal Caribbean Cruises Ltd.
7. Joint Venture Agreement, dated as of November 19, 2001, among Royal Caribbean Cruises Ltd., P&O Princess Cruises plc and Joex Limited.
8. Voting Agreement, dated as of December 3, 2001, among P&O Princess Cruises plc, A. Wilhelmsen AS and Cruise Associates, and proxies issued in accordance therewith.

2

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROYAL CARIBBEAN CRUISES LTD.

(Registrant)

Date: December 27, 2001

By: /s/ MICHAEL J. SMITH

Name: Michael J. Smith
Title: Vice President, General Counsel
and Secretary

3