

Great Wolf Resorts, Inc.
Form 8-K
April 05, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 4, 2012

Great Wolf Resorts, Inc.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction Of incorporation)	000-51064 (Commission File Number)	51-0510250 (IRS Employer Identification No.)
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525 Junction Road, Suite 6000 South, Madison, Wisconsin (Address of principal executive offices)	53717 (Zip Code)
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Registrant's telephone number, including area code (608) 662-4700

N/A
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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.. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
(17 CFR 240.13e-4(c))



Item 8.01. Other Events.

On April 4, 2012, Great Wolf Resorts, Inc. (the “Company”) confirmed by press release receipt of an unsolicited letter from KSL Capital Partners Management III, LLC proposing to acquire all of the outstanding common shares of the Company for \$6.25 per common share in cash, subject to certain conditions, including due diligence and certain conditions related to debt waivers.

A copy of the press release is hereby incorporated by reference and attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number	Description
99.1	Press Release, issued April 4, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Great Wolf Resorts, Inc.

By: /s/ James A. Calder
Name: James A. Calder
Title: Chief Financial Officer

Date: April 4, 2012

EXHIBIT INDEX

Exhibit Number	Description
<u>99.1</u>	<u>Press Release, issued April 4, 2012.</u>
