

WABASH NATIONAL CORP /DE

Form 8-K

September 27, 2005



Item 1.01. Entry into a Material Definitive Agreement.

On September 23, 2005, Wabash National Corporation amended its loan and security agreement to, among other things, increase dividend payments per fiscal year from \$10 million to \$20 million and enable the repurchase by Wabash of Common Stock not to exceed \$50 million during the term of this agreement. Amendment No.1 to the Amended and Restated Loan and Security Agreement is attached hereto as Exhibit 10.29 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

10.29 Wabash National Corporation Amendment No. 1 to the Amended and Restated Loan and Security Agreement dated September 23, 2005.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: September 27, 2005

By: /s/ Robert J. Smith

Robert J. Smith  
Senior Vice President and Chief Financial Officer

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
10.29	Wabash National Corporation Amendment No. 1 to the Amended and Restated Loan and Security Agreement dated September 23, 2005

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