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CHICAGO RIVET & MACHINE CO

Form 8-K

May 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 3, 2004

CHICAGO RIVET & MACHINE CO.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--------------------------|--------------------------------------|
| ILLINOIS | 0-1227 | 36-0904920 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

901 Frontenac Road, Naperville, Illinois 60563

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (630) 357-8500

(Former Name or Former Address, if Changed Since Last Report)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On May 3, 2004, Chicago Rivet & Machine Co. (the "Company") issued a press release announcing its earnings for the quarter ended March 31, 2004. The press release is attached hereto as Exhibit 99.1.

The information furnished pursuant to this Current Report on Form 8-K (including the exhibit hereto) shall not be considered "filed" under the Securities Exchange Act of 1934, as amended, nor shall it be incorporated by reference into future filings by the Company under the Securities Act of 1933, as amended, or under the Securities Exchange Act of 1934, as amended, unless the Company expressly sets forth in such future filing that such information is to

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be considered "filed" or incorporated by reference therein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 3, 2004

CHICAGO RIVET & MACHINE CO.

By: /s/ John C. Osterman

John C. Osterman
President, Chief Operating
Officer and Treasurer

EXHIBIT INDEX

| Exhibit No. ----- | Exhibits ----- |
|-------------------------|----------------------------------|
| 99.1 | Press Release, dated May 3, 2004 |