

Edgar Filing: DT INDUSTRIES INC - Form 8-K

DT INDUSTRIES INC
Form 8-K
January 06, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): JANUARY 5, 2004

DT INDUSTRIES, INC.
(Exact name of registrant as specified in its charter)

DELAWARE	0-23400	44-0537828
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification No.)

907 WEST FIFTH STREET
DAYTON, OHIO 45407
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (937) 586-5600

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On January 5, 2004, DT Industries, Inc. (the "Company") issued a press release announcing that it failed to make mandatory principal prepayments under its senior credit facility in the aggregate amount of approximately \$2.7 million due on December 31, 2003 and is therefore in default under the facility. The Company also announced that it has entered into an agreement to sell its

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Converting Technologies division. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) EXHIBITS. The following exhibit is filed herewith.

EXHIBIT NO. EXHIBIT
99.1 Press Release dated January 5, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Dated: January 6, 2004

DT INDUSTRIES, INC.

By: /s/ Dennis S. Dockins

Dennis S. Dockins
General Counsel and Secretary

EXHIBIT INDEX

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