TOWER AUTOMOTIVE INC
Form 8-K
September 04, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 30, 2001

TOWER AUTOMOTIVE, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Delaware	1-12733	41-1746238
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

4508 IDS Center
Minneapolis, MN 55402
(Address of Principal Executive Offices, including Zip Code)

(612) 342-2310
(Registrant's Telephone Number, Including Area Code)

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS.

On August 29, 2001, we entered into a Securities Purchase Agreement with several accredited investors (collectively, the "Investors"), pursuant to which we agreed to issue and sell to the Investors, and the Investors agreed to purchase from us, an aggregate of 3,636,400 shares (the "Shares") of our common stock for an aggregate purchase price of $39,910,400 in a private placement (the "Financing"). Pursuant to a Registration Rights Agreement, we have agreed to file with the Securities and Exchange Commission a registration statement covering the resale of the shares of our common stock by the Investors.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

10.1 Securities Purchase Agreement, dated as of August 29, 2001, by and among Tower Automotive, Inc. and each of the Investors.

10.2 Registration Rights Agreement, dated as of August 29, 2001, by and among Tower Automotive, Inc. and each of the Investors.

SIGNATURES

According to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on August 31, 2001.

Tower Automotive, Inc.

/s/ Anthony A. Barone

Date: September 4, 2001

By: Anthony A. Barone
Its: Vice President and Chief Financial Officer
(Principal Accounting and Financial Officer)