

LINCOLN NATIONAL CORP  
Form 8-K  
July 30, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) July 30, 2001

**LINCOLN NATIONAL CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

**Indiana**

(State or Other Jurisdiction of Incorporation)

**1-6028**

(Commission File Number)

**35-1140070**

(IRS Employer Identification No.)

**215-448-1400**

(Registrant's Telephone Number, Including Area Code)

**1500 Market Street, Suite 3900, Centre Square West Tower, Philadelphia, PA 19102**

(Address of Principal Executive Offices)

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**Item 5. Other Events.**

On July 30, 2001 Lincoln National Corporation issued a press release announcing the sale of Lincoln National Corporation's reinsurance business to Swiss Re. A copy of the press release is filed as Exhibit 99.1 and is incorporated by reference herein.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

<u>Exhibit No.</u>	<u>Document</u>
(99)	Additional Exhibits

99.1  
 Joint press  
 release dated  
 July 30, 2001 by  
 Lincoln National  
 Corporation and  
 Swiss Re  
 regarding the  
 sale of Lincoln  
 National  
 Corporation's  
 reinsurance  
 business to Swiss  
 Re.

99.2  
 Lincoln National  
 Corporation,  
 Lincoln Re  
 Investor/Analyst  
 Call Script dated  
 July 30, 2001.

99.3  
 Sale of Lincoln  
 Re to Swiss Re  
 Transaction  
 Summary dated  
 July 30, 2001.

**Item 9. Regulation FD Disclosure.** *(Effective October 23, 2000.)*

On July 30, 2001, Lincoln National Corporation is holding a conference call and Webcast in connection with the company's announcement of the sale of Lincoln National Corporation's reinsurance business to Swiss Re. Copies of the script and related slide presentation are filed as Exhibits 99.2 and 99.3, respectively, and are incorporated by reference herein.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Lincoln National Corporation**

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 (Registrant)

Date July 30, 2001

By /s/ Richard C. Vaughan

(Signature)  
 Executive  
 Vice  
 President  
 and  
 Chief  
 Financial  
 Officer