

TJX COMPANIES INC /DE/
Form 8-K
April 07, 2009

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 7, 2009

The TJX Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-4908
(Commission File Number)

04-2207613
(IRS Employer
Identification No.)

770 Cochituate Road, Framingham, MA
(Address of principal executive offices)

01701
(Zip Code)

(508) 390-1000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events.

On April 7, 2009, The TJX Companies, Inc. (the Company) completed the issuance and sale of \$375 million aggregate principal amount of 6.950% Notes due April 15, 2019 (the Notes). The Notes were registered on Form S-3 under the Securities Act of 1933 (Registration Statement No. 333-158360) (the Registration Statement). In order to furnish certain exhibits for incorporation by reference into the Registration Statement, the Company is filing as an exhibit to this filing the First Supplemental Indenture dated as of April 7, 2009 relating to the issuance and sale of the Notes, including the form of Global Note attached as Exhibit A thereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

- 4.1 First Supplemental Indenture dated as of April 7, 2009 between The TJX Companies, Inc., as issuer, and U.S. Bank National Association, as Trustee, including the form of Global Note attached as Exhibit A thereto, supplementing the Indenture dated as of April 2, 2009.
-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE TJX COMPANIES, INC.

By: /s/ Jeffrey G. Naylor
Name: Jeffrey G. Naylor
Title: Senior Executive Vice President, Chief Financial
and Administrative Officer

Date: April 7, 2009

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
| 4.1 | First Supplemental Indenture dated as of April 7, 2009 between The TJX Companies, Inc., as issuer, and U.S. Bank National Association, as Trustee, including the form of Global Note attached as Exhibit A thereto, supplementing the Indenture dated as of April 2, 2009. |