

Altra Holdings, Inc.
Form 8-K
June 04, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-K
CURRENT REPORT**
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
June 4, 2007

Date of report (Date of earliest event reported)

**ALTRA HOLDINGS, INC.
ALTRA INDUSTRIAL MOTION, INC.**

(Exact name of registrant as specified in its charter)

**Delaware
Delaware**

**001-33209
333-124944**

**61-1478870
30-0283143**

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

**14 Hayward Street
Quincy, Massachusetts**

02171

(Address of principal executive offices)

(Zip Code)

(617) 328-3300

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events

On June 1, 2007, Altra Holdings, Inc. (the Company), parent company of Altra Industrial Motion, Inc., announced that it has filed a registration statement with the Securities and Exchange Commission for a proposed public offering of shares of its common stock, par value \$0.001 per share (the Shares). The Company will sell 760,229 Shares and the selling stockholders will sell 9,239,771 Shares. The underwriters have also been granted the option to purchase an additional 1,500,000 Shares from the Company and the selling stockholders to cover overallotments, if any. The press release announcing the offering is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press Release dated June 4, 2007

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Altra Industrial Motion Inc.

By: /s/ David Wall
Name: David Wall
Title: Chief Financial Officer

Date: June 4, 2007

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