

ION GEOPHYSICAL CORP

Form 8-K/A

July 10, 2008

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K/A  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of Report: (Date of earliest event reported): July 8, 2008  
ION Geophysical Corporation  
(Exact name of registrant as specified in its charter)**

**Delaware**  
(State or other jurisdiction of  
incorporation)

**1-12691**  
(Commission file number)

**22-2286646**  
(I.R.S. Employer Identification No.)

**2105 CityWest Blvd, Suite 400  
Houston, Texas 77042-2839**  
(Address of principal executive offices, including Zip Code)  
**(281) 933-3339**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**EXPLANATORY NOTE**

This Amendment on Form 8-K/A amends the Current Report on Form 8-K of ION Geophysical Corporation ( ION ), which was filed with the Securities and Exchange Commission (SEC) on July 9, 2008 to report that ION had entered into a definitive agreement to purchase all of the outstanding shares of Aram Systems Ltd., a privately-held Calgary, Alberta-based company, and its affiliated company, Canadian Seismic Rentals Inc. This amendment to that filing includes the Share Purchase Agreement as an exhibit.

**TABLE OF CONTENTS**

Item 9.01. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Share Purchase Agreement

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**Table of Contents**

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

2.1 Share Purchase Agreement dated as of July 8, 2008, by and among ION Geophysical Corporation, Aram Systems Ltd., Canadian Seismic Rentals Inc. and the shareholders party thereto.

99.1 Press Release dated July 9, 2008 announcing a definitive agreement to purchase all of the outstanding shares of Aram Systems Ltd. and Canadian Seismic Rentals Inc. (previously furnished under ION's Current Report on Form 8-K dated July 9, 2008).

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 10, 2008

ION GEOPHYSICAL CORPORATION

By: /s/ DAVID L. ROLAND

David L. Roland  
Senior Vice President, General Counsel  
and  
Corporate Secretary

3

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**Table of Contents**

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