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OLIN CORP
Form 8-K
January 10, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 10, 2002

OLIN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia
(State or Other Jurisdiction of
Incorporation)

1-1070
(Commission File Number)

13-1872319
(IRS Employer Identifica

P.O. Box 4500, 501 Merritt 7,
Norwalk, Connecticut
(Address of principal executive offices)

06856-4500
(Zip Code)

(203) 750-3000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events.

On January 3, 2002, Olin Corporation (the "Company") entered into a new senior revolving credit facility which replaced its existing credit facilities.

Attached as Exhibit 4 and incorporated herein by reference is a Credit Agreement dated as of January 3, 2002 among the Company as Borrower, the Banks named therein as Banks, Citibank, N.A. as Administrative Agent, Bank of America,

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N.A. as Syndication Agent, Wachovia Bank, N.A. as Documentation Agent and Salomon Smith Barney Inc. as Lead Arranger.

Item 7. Exhibits.

Exhibit No.

Exhibit

4 Credit Agreement dated as of January 3, 2002 among the Company as Borrower, the Banks named therein as Banks, Citibank, N.A. as Administrative Agent, Bank of America, N.A. as Syndication Agent, Wachovia Bank, N.A. as Documentation Agent and Salomon Smith Barney Inc. as Lead Arranger.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

By: /s/ Johnnie M. Jackson, Jr.

Name: Johnnie M. Jackson, Jr.
Title: Vice President, General Counsel and Secretary

Date: January 10, 2002

EXHIBIT INDEX

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