

INTEGRATED ELECTRICAL SERVICES INC
Form 8-K
August 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: August 17, 2004

Commission File No. 001-13783

INTEGRATED ELECTRICAL SERVICES, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

76-0542208
(I.R.S. Employer Identification No.)

1800 West Loop South
Suite 500
Houston, Texas 77027
(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (713) 860-1500

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) Exhibits

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 10.1 | Agreement and Amendment to Credit Agreement dated as of June 30, 2004 among the financial institutions party to the Credit Agreement, as such term is hereinafter defined; Integrated Electrical Services, Inc., the Borrower; and Bank One, NA, as administrative agent. |
| 99.1 | Press Release dated August 13, 2004 |
| 99.2 | Press Release dated August 17, 2004 |

ITEM 9. REGULATION FD DISCLOSURE

On August 13, 2004 Integrated Electrical Services, Inc. obtained an amendment, with an effective date of June 30, 2004, to the \$125.0 million revolving credit facility and \$50.0 million term loan led by Bank One, NA (the Amendment). The

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Amendment is attached as an exhibit hereto.

On August 13, 2004 Integrated Electrical Services, Inc. issued a press release announcing a delay in filing its Form 10-Q for the fiscal third quarter ended June 30, 2004 among other items. The press release is attached as an exhibit hereto.

On August 17, 2004 Integrated Electrical Services, Inc. issued a press release announcing a conference call scheduled for August 18, 2004 to discuss recent events. The press release is attached as an exhibit hereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report to be signed on its behalf by the undersigned, thereunto duly authorized.

INTEGRATED ELECTRICAL SERVICES, INC.

By: /s/ Jeffrey A. Pugh

Jeffrey A. Pugh
Senior Vice President and
Chief Financial Officer

Dated: August 17, 2004

EXHIBIT INDEX

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