

Edgar Filing: VALERO ENERGY CORP/TX - Form 8-K

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO ENERGY CORPORATION

Date: October 31, 2003

By: /s/ Jay D. Browning

Jay D. Browning
Vice President and Secretary

3

EXHIBIT INDEX

Number	Exhibit
-----	-----
1.1	Underwriting Agreement dated October 28, 2003 among the Company, Orion and Citigroup Global Markets Inc. and Lehman Brothers Inc., as Underwriters.

4