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RELIANT RESOURCES INC
Form 8-K/A
April 09, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

NO. 1

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): FEBRUARY 19, 2002

RELIANT RESOURCES, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-16455
(Commission File Number)

76-06
(IRS E
Identific

1111 LOUISIANA
HOUSTON, TEXAS
(Address of principal executive offices)

77002
(Zip Code)

Registrant's telephone number, including area code: (713) 207-3000

Reliant Resources, Inc. (Reliant Resources) hereby amends Item 7 of its Form 8-K as originally filed on March 6, 2002 to include audited consolidated financial statements for Orion Power Holdings, Inc. (Orion Power) as of December 31, 2001, and for the year ended December 31, 2001.

For purposes of this Form 8-K/A, and in accordance with Rule 12b-15 under the Securities Exchange Act of 1934, as amended, each item of the Form 8-K as originally filed on March 6, 2002, that is affected by this amendment has been amended and restated in its entirety.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(A) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

For Orion Power's audited consolidated financial statements as of December 31, 2001, and for the year ended December 31, 2001, please read Exhibit 99.1, Orion Power Holdings, Inc. Audited Financial Statements, which financial statements are incorporated by reference herein.

(C) EXHIBITS.

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The following exhibits are filed herewith:

- | | |
|------|---|
| 23.1 | Consent of Arthur Andersen LLP |
| 99.1 | Orion Power Holdings, Inc. Audited Financial Statements |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RELIANT RESOURCES, INC.

Date: April 09, 2002

By: /s/ MARY P. RICCIARDELLO

Mary P. Ricciardello
Senior Vice President and
Chief Accounting Officer

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EXHIBIT INDEX

EXHIBIT NUMBER -----	EXHIBIT DESCRIPTION -----
23.1	Consent of Arthur Andersen LLP
99.1	Orion Power Holdings, Inc. Audited Financial Statements