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TOWER AUTOMOTIVE INC
Form 8-K
May 18, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): MAY 18, 2004

TOWER AUTOMOTIVE, INC.
(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation)

1-12733 41-1746238
(Commission File Number) (I.R.S. Employer Identification No.)

27175 HAGGERTY ROAD, NOVI, MICHIGAN 48377
(Address of Principal Executive Offices) (Zip Code)

248-675-6000
(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE
(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On May 18, 2004, Tower Automotive, Inc. (the "Company") issued a press release announcing the pricing of a Rule 144A offering of \$110 million aggregate principal amount of 5.75% convertible senior debentures. A copy of the press release is attached as Exhibit 99.1.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

c. Exhibits.

99.1 Press release dated May 18, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TOWER AUTOMOTIVE, INC.

Registrant

Date: May 18, 2004

By: /s/ James A. Mallak

James A. Mallak

Chief Financial Officer and Treasurer

EXHIBIT INDEX

99.1 Press Release dated May 18, 2004