

CSX CORP  
Form 8-K/A  
June 16, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K/A  
(Amendment No. 1)  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 4, 2006

**CSX CORPORATION**

(Exact name of registrant as specified in its charter)

Virginia

1-08022

62-1051971

(State or other jurisdiction  
of incorporation)

(Commission File Number)

(IRS Employer  
Identification No.)

500 Water Street, 15th Floor, Jacksonville, Florida

32202

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (904) 359-3200

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 2.03. CREATION OF A DIRECT FINANCIAL OBLIGATION OR AN OBLIGATION UNDER AN OFF-BALANCE SHEET ARRANGEMENT OF THE REGISTRANT.**

CSX Corporation (the Company ) is filing this Amendment No. 1 to the Current Report on Form 8-K dated May 4, 2006, as filed with the Securities and Exchange Commission on May 9, 2006 (the Original 8-K ), to include additional schedules and exhibits to the Company s \$1,250,000,000 5-Year Revolving Credit Agreement that was filed as Exhibit 99.1 to the Original 8-K.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

(d) Exhibits

The following exhibit is filed as a part of this Report.

Exhibit No.	Description
99.1	Five Year Revolving Credit Agreement

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CSX CORPORATION

Date: June 16, 2009

By: /s/ DAVID A. BOOR  
David A. Boor  
Vice President Tax and Treasurer

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