

ENVIRONMENTAL TECTONICS CORP

Form 8-K

June 05, 2009

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Earliest Event Reported

June 4, 2009

Environmental Tectonics Corporation

(Exact name of registrant as specified in its charter)

Pennsylvania

(State or other jurisdiction of incorporation of organization)

1-10655

(Commission File Number)

23-1714256

(IRS Employer Identification Number)

County Line Industrial Park

Southampton, Pennsylvania

(Address of principal executive offices)

18966

(Zip Code)

Registrant's telephone number, including area code (215) 355-9100

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard: Transfer of Listing

Item 9.01. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

EX-99.1

EX-99.2

Table of Contents

Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On June 4, 2009, Environmental Tectonics Corporation (the Company) announced that the Company's common stock had begun trading on the Over-the-Counter Bulletin Board under the symbol ETCC. The Company also announced that Mergent Inc.'s Editorial Board had approved the Company for a listing in Mergent Manuals and News Reports. The Mergent Manuals and News Reports is a recognized securities manual in 38 states for purposes of Blue Sky law compliance.

The Company also announced that it has scheduled its annual shareholders meeting for July 2, 2009.

Copies of the Company's press releases announcing the commencement of trading on the Over-the-Counter Bulletin Board and approval of the Company for listing in Mergent Manuals and News Reports are attached as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed in accordance with Item 601 of Regulation S-K:

99.1 Press Release dated June 4, 2009.

99.2 Press Release dated June 4, 2009.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENVIRONMENTAL TECTONICS
CORPORATION
Registrant

Date: June 5, 2009

By /s/ Duane D. Deaner
Duane D. Deaner
Chief Financial Officer

Table of Contents

EXHIBIT INDEX

- 99.1 Press Release dated June 4, 2009.
- 99.2 Press Release dated June 4, 2009.

4