

ABN AMRO HOLDING N V
Form SC TO-T/A
October 05, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Amendment No. 3

to

SCHEDULE TO

(Rule 14d-100)

**Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934**

ABN AMRO Holding N.V.

(Name of Subject Company (Issuer))

Barclays PLC

Barclays Investments (Netherlands) N.V.

(Names of Filing Persons (Offeror))

**Ordinary Shares, par value 0.56 per share (Ordinary Shares)
and**

American Depositary Shares, each representing one Ordinary Share (ADSs)

(Title of Class of Securities)

ADSs: CUSIP No. 000937102

(CUSIP Number of Class of Securities)

James Walker

Barclays PLC

200 Park Avenue

New York, New York 10166

United States of America

Tel. No: 1-212-412-4000

*(Name, address and telephone number of person authorized to
receive notices and communications on behalf of filing person)*

Copy to:

George H. White

Sullivan & Cromwell LLP

1 New Fetter Lane

London EC4A 1AN

United Kingdom

Tel. No: 011-44-20-7959-8900

CALCULATION OF FILING FEE*

Transaction Valuation⁽¹⁾

\$17,556,551,349

Amount of Filing Fee⁽²⁾

\$538,987

(1) Estimated solely
for the purpose of
calculating the
registration fee
pursuant to
Rules 0-11(d) and

0-11(a)(4) under the Securities Exchange Act of 1934, as amended (the Exchange Act), based on (i) the average of the high and low sales prices of the ordinary shares of ABN AMRO Holding N.V. (ABN AMRO and, such ordinary shares, ABN AMRO ordinary shares) as reported on Eurolist™ of Euronext Amsterdam N.V. on August 1, 2007 (\$47.55) and the noon buying rate in New York City for cable transfers in euro as certified for customer purposes by the Federal Reserve Bank of New York on August 1, 2007, which was \$1.3682 per 1.00, and (ii) the number of Barclays ordinary shares estimated to be issued (a) to holders of ABN AMRO ordinary shares in the United States in connection with the exchange offer and (b) to holders of American Depositary Shares of ABN AMRO in connection with the exchange

offer.

(2) The amount of the filing fee, calculated in accordance with Rule 0-11 under the Exchange Act, is \$30.70 per \$1 million (prorated for amounts less than \$1 million) of the aggregate transaction values. Accordingly, the filing fee is calculated by multiplying the aggregate transaction value by 0.00003070. Pursuant to Rule 0-11(a)(2) under the Exchange Act, the filing fee has been offset by the registration fee paid in connection with the filing of the Registration Statement on Form F-4 of Barclays PLC, as amended (File No. 333-143666).

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number,

or the Form or
Schedule and the
date of its filing.

Amount Previously Paid: \$558,993
Form or Registration No.: Registration Statement
on Form F-4 (No. 333-143666)

Filing Party: Barclays PLC
Date Filed: June 12, 2007

Amount Previously Paid: \$512,548
Form or Registration No.: Amendment No. 4 to
Registration Statement on Form F-4 (No.
333-143666)

Filing Party: Barclays PLC; Barclays (Netherlands)
N.V.
Date Filed: August 3, 2007

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

The Amendment No. 3 amends and supplements the Tender Offer Statement on Schedule TO originally filed on August 7, 2007 by Barclays PLC and Barclays Investments (Netherlands) N.V. and amended from time to time thereafter (as amended, the Statement). The Statement relates to the offer by Barclays and Barclays Investments (Netherlands) to exchange 2.13 Barclays ordinary shares and 13.15 in cash for each ABN AMRO ordinary share, and 0.5325 Barclays ADSs and 13.15 in cash (paid in US dollars) for each ABN AMRO ADS, that is validly tendered (or defectively tendered provided that such defect has been waived by Barclays) and not properly withdrawn, upon the terms and subject to the conditions set forth in the Offer Document/Prospectus, dated August 6, 2007, as supplemented on September 20, 2007 (the Offer Document/Prospectus). Unless otherwise defined herein, capitalized terms used in this Amendment No. 3 shall have the meaning given to them in the Offer Document/Prospectus.

Items 1 through 11.

Withdrawal of the Offer

Barclays and Barclays Investments (Netherlands) are filing this final amendment to the Statement to report the results of the Offer that expired on October 4, 2007.

As at October 4, 2007, 4,410,136 ordinary shares in the share capital of ABN AMRO were tendered under the Offer, as well as 782,945 American Depositary Shares. In addition 5,260 formerly convertible preference shares and 8,466,875 DR preference shares were tendered under the Offer.

Not all of the conditions relating to the Offer were fulfilled as of the expiration of the Offer. In particular, the condition that at least 80% of ABN AMRO's issued ordinary share capital as of the closing date of the Offer (excluding any ordinary shares held by ABN AMRO) were tendered has not been fulfilled. As a result, Barclays has withdrawn its Offer. Any tenders of ordinary shares, American Depositary Shares, formerly convertible preference shares or DR preference shares under the Offer prior to or after the date of this announcement will be deemed not to have been made or will be returned to the tendering holders, as applicable.

Item 12. Exhibits.

Item 12 is hereby amended and supplemented by including the following exhibits:

- (a)(5)(xci) John Varley's letter to colleagues regarding the next steps in the transaction, dated September 17, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 17, 2007).
 - (a)(5)(xcii) John Varley's letter to colleagues regarding Dutch central bank's decision, dated September 18, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 18, 2007).
 - (a)(5)(xciii) Press release announcing the lapse of the offer, dated October 5, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on October 5, 2007)
 - (a)(5)(xciv) Letter to shareholders regarding the lapse of the offer, dated October 5, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on October 5, 2007)
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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

BARCLAYS PLC

By /s/ Patrick Gonsalves

Name: Patrick Gonsalves

Title: Deputy Secretary

Date: October 5, 2007

EXHIBITS

- (a)(1)(A) Offer Document/Prospectus, dated August 6, 2007, as supplemented on September 14, 2007 (incorporated by reference to Barclays Registration Statement on Form F-4 (No. 333-143666), as amended, filed with the Securities and Exchange Commission on August 3, 2007 and amended on August 6, 2007 and September 14, 2007 (as amended, the Form F-4)).
 - (a)(1)(B) Form of Letter of Transmittal (incorporated by reference to Exhibit 99.2 of the Form F-4).
 - (a)(1)(C) Form of Deed of Transfer Primary Exchange (ABN AMRO ordinary shares) (incorporated by reference to Exhibit 99.3 of the Form F-4).
 - (a)(1)(D) Form of Deed of Transfer Alternate Exchange (ABN AMRO ordinary shares) (incorporated by reference to Exhibit 99.4 of the Form F-4).
 - (a)(1)(E) Form of Notice of Guaranteed Delivery (incorporated by reference to Exhibit 99.5 of the Form F-4).
 - (a)(1)(F) Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees (ABN AMRO ADSs) (incorporated by reference to Exhibit 99.6 of the Form F-4).
 - (a)(1)(G) Form of Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees (ABN AMRO ADSs) (incorporated by reference to Exhibit 99.7 of the Form F-4).
 - (a)(4)(A) Incorporated by reference herein as Exhibit (a)(1)(A).
 - (a)(5)(i) Press release related to announcement that Barclays is in preliminary discussions with ABN AMRO Holding N.V., dated March 19, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on March 19, 2007).
 - (a)(5)(ii) Press release related to outline of preliminary discussions between Barclays and ABN AMRO, dated March 20, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on March 20, 2007).
 - (a)(5)(iii) John Varley's letter to colleagues updating them on the Barclays and ABN AMRO discussions, dated March 22, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on March 23, 2007).
 - (a)(5)(iv) John Varley's letter to colleagues explaining why it's right to look at ABN AMRO, dated March 27, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on March 27, 2007).
 - (a)(5)(v) John Varley's message regarding Naguib Kheraj, dated March 30, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on March 30, 2007).
 - (a)(5)(vi) Barclays and ABN AMRO announce extension of exclusivity period, dated April 17, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 17, 2007).
 - (a)(5)(vii) John Varley's letter to colleagues on the progress of discussions with ABN AMRO, dated April 18, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 18, 2007).
 - (a)(5)(viii) Bob Diamond's message on the recommended merger of Barclays and ABN AMRO, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 23, 2007).
 - (a)(5)(ix) Press release announcing agreement on terms of merger, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 23, 2007).
 - (a)(5)(x) Investor presentation on the combination of Barclays and ABN AMRO, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
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- (a)(5)(xi) Project Pegasus questions and answers regarding the proposed combination, (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xii) Presentation on the combination of Barclays and ABN AMRO, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xiii) John Varley's message on the importance of staying focused (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xiv) John Varley's message on the proposed Amsterdam headquarters (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xv) John Varley's message on the growth opportunity (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xvi) John Varley's message on the potential impact on jobs (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xvii) John Varley's questions and answers on rationale for the deal (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xviii) John Varley's message on the proposed merger (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xix) John Varley's letter to colleagues on announcement of agreement to merge with ABN AMRO (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 24, 2007).
 - (a)(5)(xx) BGI employees' message and Bob Diamond message (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 25, 2007).
 - (a)(5)(xxi) Presentation on Barclays and ABN AMRO's proposed merger (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 25, 2007).
 - (a)(5)(xxii) Frits Seegers' letter to colleagues on the proposed merger (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 25, 2007).
 - (a)(5)(xxiii) Tomas L. Kalaris message on the proposed merger (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 25, 2007).
 - (a)(5)(xxiv) John Varley's letter to colleagues on the Royal Bank of Scotland announcement (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 25, 2007).
 - (a)(5)(xxv) Statement on Barclays annual general meeting (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 27, 2007).
 - (a)(5)(xxvi) Steve Boysen's letter to colleagues relating to the proposed merger (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 27, 2007).
 - (a)(5)(xxvii) Project Pegasus key messages, dated April 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 27, 2007).
 - (a)(5)(xxviii) Presentation by John Varley, dated April 24, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 27, 2007).
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- (a)(5)(xxix) Chairman's and Chief Executive's statements from annual general meeting, dated April 26, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 30, 2007).
- (a)(5)(xxx) Announcement to shareholders regarding Barclays agreement to merge with ABN AMRO (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on April 30, 2007).
- (a)(5)(xxxi) Transcript of analyst and investor conference related to the combination, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 1, 2007).
- (a)(5)(xxxii) Barclays announcement following the Dutch Enterprise Court's ruling affecting ABN AMRO Bank N.V.'s contract to sell LaSalle Bank Corporation to Bank of America, dated May 3, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 3, 2007).
- (a)(5)(xxxiii) Amicus National comments further on Barclays and ABN AMRO talks, dated April 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 4, 2007).
- (a)(5)(xxxiv) International press review on Barclays and ABN AMRO, dated April 24, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 4, 2007).
- (a)(5)(xxxv) Transcript from shareholder helpline recording (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 4, 2007).
- (a)(5)(xxxvi) John Varley's letter to colleagues regarding the Dutch Enterprise Chamber's ruling, dated May 4, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 4, 2007).
- (a)(5)(xxxvii) Questions and answers on the impact of the proposed merger on your share awards (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 4, 2007).
- (a)(5)(xxxviii) Letter to BGI clients (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 11, 2007).
- (a)(5)(xxxix) John Varley conference speech at the UBS Global Financial Services Conference, dated May 14, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 18, 2007).
- (a)(5)(xl) Presentation by John Varley at the UBS Global Financial Services Conference, dated May 14, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 18, 2007).
- (a)(5)(xli) Presentation to corporate responsibility report launch, dated May 16, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 18, 2007).
- (a)(5)(xlii) Globe transaction article related to the facts of ABN AMRO (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 18, 2007).
- (a)(5)(xliii) Announcement related to the 30 day announcement of Barclays recommended merger with ABN AMRO, dated May 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 24, 2007).
- (a)(5)(xliv) John Varley letter to colleagues relating to updating the stock market on Barclays financial performance in the first quarter 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 25, 2007).
- (a)(5)(xlv) John Varley letter to colleagues relating to the consortium's proposed offer for ABN AMRO, posted on Barclays Group intranet, dated May 29, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 29, 2007).

- (a)(5)(xlvi) Transcript of conference call relating to Barclays first quarter 2007 trading update, dated May 24, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 29, 2007).
- (a)(5)(xlviii) John Varley's letter to colleagues regarding the timetable, dated May 31, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on May 31, 2007).
- (a)(5)(xlix) Announcement related to the pre-acquisition and regulatory filings, dated June 12, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 12, 2007).
- (a)(5)(l) Presentation by Chris Lucas on reaping the rewards of an international strategy at the Goldman Sachs European Financials Conference, dated June 14, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 14, 2007).
- (a)(5)(li) John Varley letter to colleagues related to the proposed ABN AMRO merger and the corporate logo, dated June 21, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 21, 2007).
- (a)(5)(lii) John Varley letter to colleagues related to commitments to employees and trade unions, dated June 28, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 28, 2007).
- (a)(5)(liii) Press release related to commitments to employees and trade unions, dated June 28, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 28, 2007).
- (a)(5)(liv) Offer Update Announcement, dated July 2, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 2, 2007).
- (a)(5)(lv) John Varley letter to colleagues related to regulatory filings, dated July 6, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 6, 2007).
- (a)(5)(lvi) John Varley letter to colleagues related to the Dutch Supreme Court's ruling, dated July 16, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 16, 2007).
- (a)(5)(lvii) John Varley letter to colleagues related to an update on offer, dated July 16, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 16, 2007).
- (a)(5)(lviii) John Varley letter to colleagues related to an update on offer, dated July 19, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 19, 2007).
- (a)(5)(lix) Bob Diamond letter to colleagues related to growth and half-year results, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).
- (a)(5)(lx) John Varley letter to colleagues related to the proposed ABN AMRO merger and the corporate logo, dated June 21, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on June 21, 2007).
- (a)(5)(lxi) John Varley letter to colleagues related to the new investors and revised offer, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).
- (a)(5)(lxii) John Varley slide presentation to analysts, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).
- (a)(5)(lxiii) Senior leader talking points, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).
- (a)(5)(lxiv) Press release related to revised offer, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).

- (a)(5)(lxv) Analyst presentation transcript, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 23, 2007).
 - (a)(5)(lxvi) Press conference transcript, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 24, 2007).
 - (a)(5)(lxvii) Conference call transcript, dated July 23, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 25, 2007).
 - (a)(5)(lxviii) Press release related to revised offer, dated July 30, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 30, 2007).
 - (a)(5)(lxix) John Varley letter to colleagues related to ABN AMRO recommendation, dated July 31, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on July 31, 2007).
 - (a)(5)(lxx) John Varley letter to colleagues related to interim results, dated August 2, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 2, 2007).
 - (a)(5)(lxxi) Analysts conference call transcript dated August 2, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 3, 2007).
 - (a)(5)(lxxii) Wires conference call transcript dated August 2, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 3, 2007).
 - (a)(5)(lxxiii) Press release announcing commencement of offer, dated August 6, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 6, 2007).
 - (a)(5)(lxxiv) Media conference call transcript, dated August 2, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 6, 2007).
 - (a)(5)(lxxv) Q&A script for call centres for ABN shareholders (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 6, 2007).
 - (a)(5)(lxxvi) John Varley letter to colleagues related to interim results, dated August 6, 2007 (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 6, 2007).
 - (a)(5)(lxxvii) Q&A script for call centres for ABN ADS holders (incorporated herein by reference to the filing made by Barclays pursuant to Rule 425 on August 6, 2007).
 - (a)(5)(lxxviii) Dutch offer memorandum, U.K. prospectus of Barclays PLC, Dutch prospectus of Barclays (Netherlands) N.V., circular to shareholders of Barclays PLC, each dated August 6, 2007, summary newspaper advertisement, dated August 7, 2007, and proxy forms for shareholders of Barclays PLC and questions and answers for shareholders of Barclays PLC (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on August 7, 2007).
 - (a)(5)(lxxix) Questions and answers about the proposed merger (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on August 7, 2007).
 - (a)(5)(lxxx) Investor presentation, dated August 8, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on August 10, 2007).
 - (a)(5)(lxxxi) Press release regarding receipt of DNB consent for merger with ABN AMRO (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on August 13, 2007).
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- (a)(5)(lxxxii) Press release regarding issue of shares to China Development Bank and Temasek (incorporated by reference to filing made by Barclays pursuant to Rule 425 on August 15, 2007).
- (a)(5)(lxxxiii) Investor presentation, dated August 30, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 4, 2007).
- (a)(5)(lxxxiv) Announcement of presentation by Robert E. Diamond, Jr., dated September 10, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 10, 2007).
- (a)(5)(lxxxv) Investor presentation by Robert E. Diamond, Jr., dated September 10, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 10, 2007).
- (a)(5)(lxxxvi) Slides from investor presentation by Robert E. Diamond, Jr., dated September 10, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 10, 2007).
- (a)(5)(lxxxvii) Transcript of investor presentation by Robert E. Diamond, Jr. (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 12, 2007).
- (a)(5)(lxxxviii) Announcement of EGM results, dated September 14, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 14, 2007).
- (a)(5)(lxxxix) Chairman's statement at EGM, dated September 14, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 14, 2007).
- (a)(5)(xc) Chief Executive Officer's statement at EGM, dated September 14, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 14, 2007).
- (a)(5)(xci) John Varley's letter to colleagues regarding the next steps in the transaction, dated September 17, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 17, 2007).
- (a)(5)(xcii) John Varley's letter to colleagues regarding Dutch central bank's decision, dated September 18, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on September 18, 2007).
- (a)(5)(xciii) Press release announcing the lapse of the offer, dated October 5, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on October 5, 2007)
- (a)(5)(xciv) Letter to shareholders regarding the lapse of the offer, dated October 5, 2007 (incorporated by reference to the filing made by Barclays pursuant to Rule 425 on October 5, 2007)
- (b) Not applicable.
- (c) Not applicable.
- (d)(1) Merger Protocol, dated April 23, 2007, between ABN AMRO Holding N.V. and Barclays PLC, as amended by the Merger Protocol Amendment Letter, dated July 23, 2007, the Merger Protocol Amendment Letter, dated July 30, 2007 and the Letter Agreement, dated August 3, 2007 (incorporated by reference to Exhibit 2.1 of the Form F-4).
- (d)(2) Form of Co-operation Agreement between Barclays, Barclays Investments (Netherlands), the Nominee and Barclays (Netherlands) (incorporated by reference to the Statement)
- (e) Not applicable.
- (f) Not applicable.
- (g) Not applicable.
- (h)(1) Opinion of Sullivan & Cromwell LLP with respect to material US tax consequences of the transaction (incorporated by reference to Exhibit 8.1 of the Form F-4).

- (h)(2) Opinion of Clifford Chance LLP with respect to material UK and Dutch tax consequences of the transaction (incorporated by reference to Exhibit 8.2 of the Form F-4).