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SCHEIN HENRY INC
Form 8-K
August 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

AUGUST 9, 2004

0-27078

Date of Report (Date of earliest event reported)

(Commission File Number)

HENRY SCHEIN, INC.
(Exact name of registrant as specified in its charter)

DELAWARE

11-3136595

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer Identification Number)

135 DURYEA ROAD
MELVILLE, NEW YORK
11747

(Address of Principal Executive Offices) (Zip Code)

(631) 843-5500

(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS

On August 9, 2004, Henry Schein, Inc. issued a press release announcing the closing of a private offering of \$240 million aggregate principal amount of its 3.00% convertible contingent senior notes due 2034.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99.1 Press Release, dated August 9, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HENRY SCHEIN, INC.

By: /s/ Michael Ettinger

Name: Michael Ettinger
Title: Secretary, Vice President
and General Counsel

Date: August 12, 2004

EXHIBIT INDEX

DOC. NO.	DOCUMENT DESCRIPTION
99.1	Press Release, dated August 9, 2004.