

PUBLIC SERVICE ENTERPRISE GROUP INC  
Form 8-K  
July 29, 2005

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 29, 2005

**PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED**  
(Exact name of registrant as specified in its charter)

**New Jersey**  
(State or other  
jurisdiction of incorporation)

**001-09120**  
(Commission File Number)

**22-2625848**  
(I.R.S. Employer  
Identification No.)

**80 Park Plaza, P.O. Box 1171**  
**Newark, New Jersey 07101-1171**  
(Address of principal executive offices) (Zip Code)

**973-430-7000**  
(Registrant's telephone number, including area code)

**<http://www.pseg.com>**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- £ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - £ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - £ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - £ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

## Edgar Filing: PUBLIC SERVICE ENTERPRISE GROUP INC - Form 8-K

### Item 9.01 Financial Statements and Exhibits

The following exhibits are filed with reference to the Registration Statement on Form S-3 (File Nos. 333-86372, 333-86372-01, 333-120111, 333-120111-01 and 333-120111-02) of Public Service Enterprise Group Incorporated.

(c) Exhibits

- 4.1 Second Supplemental Indenture to Indenture dated as of November 1, 1998, between PSEG and Wachovia Bank, National Association (formerly First Union National Bank), as Trustee, dated July 27, 2005.
  - 4.2 Amendment No. 1 to Amended and Restated Trust Agreement of PSEG Funding Trust I, dated as of July 27, 2005.
  - 23.1 Consent of Deloitte & Touche LLP
  - 23.2 Consent of PricewaterhouseCoopers LLP
-

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED**

(Registrant)

By: /s/ Patricia A. Rado  
Vice President and Controller  
(Principal Accounting Officer)

Date: July 29, 2005

---