

COOPER COMPANIES INC
Form 8-K
June 25, 2003

=====

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 25, 2003

THE COOPER COMPANIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-8597
(Commission File Number)

94-2657368
(IRS Employer Identification No.)

6140 Stoneridge Mall Road, Suite 590, Pleasanton, California 94588
(Address of principal executive offices)

(925) 460-3600
(Registrant's telephone number, including area code)

=====

ITEM 5. Other Events.

Edgar Filing: COOPER COMPANIES INC - Form 8-K

On June 19, 2003, The Cooper Companies, Inc. announced that it completed its offering of \$100 million of 2.625% convertible senior debentures due 2023 in a private placement. The debentures were issued pursuant to the indenture dated as of June 25, 2003, between The Cooper Companies, Inc. and Wells Fargo Bank, National Association. This indenture is attached to this report as Exhibit 4.1. Nothing in this report shall be deemed to constitute an offer to sell or the solicitation of an offer to buy any securities.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

| Exhibit No. ----- | Description ----- |
|-------------------------|---|
| 4.1 | Indenture dated as of June 25, 2003, between The Cooper Companies, Inc. and Wells Fargo Bank, National Association. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE COOPER COMPANIES, INC.

By /s/ Stephen C. Whiteford

Stephen C. Whiteford
Vice President and
Corporate Controller
(Principal Accounting Officer)

Dated: June 25, 2003

EXHIBIT INDEX

Edgar Filing: COOPER COMPANIES INC - Form 8-K

Exhibit
No.

Description

Seque
Numbe

4.1

Indenture dated as of June 25, 2003, between The Cooper Companies, Inc.
and Wells Fargo Bank, National Association.