

Edgar Filing: ETHAN ALLEN INTERIORS INC - Form 8-K

INFORMATION TO BE INCLUDED IN REPORT

Item 7.01 Regulation FD Disclosure

On April 10, 2006, Ethan Allen Interiors Inc. (Ethan Allen or the Company) announced the closing of an exchange offer by Ethan Allen Global, Inc. (Global), its wholly-owned subsidiary, to exchange \$200 million aggregate principal amount of senior notes which have been registered under the Securities Act of 1933, as amended (the Securities Act), for a like principal amount of its outstanding senior notes which were issued and sold on September 27, 2005 in a transaction exempt from registration under the Securities Act (the Exchange Offer). A total of \$198 million aggregate principal amount of senior notes were tendered for exchange. The closing of the Exchange Offer occurred at 11:59 p.m. on Friday, April 7, 2006.

The Company is furnishing, under Item 7.01 of this Current Report on Form 8-K, the information included as Exhibit 99.1, which information is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit</u>	<u>Description</u>
99.1	Press release dated April 10, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ETHAN ALLEN INTERIORS INC.

Date: April 10, 2006

By: /s/ Jeffrey Hoyt
Jeffrey Hoyt
*Vice President, Finance
and Treasurer*

EXHIBIT INDEX

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99.1	Press release dated April 10, 2006