

COLGATE PALMOLIVE CO  
Form FWP  
May 07, 2015

*Dated May 7, 2015*

*Free Writing Prospectus Filed Pursuant to Rule 433*

*Supplementing Prospectus dated October 24, 2014,*

*Prospectus Supplement dated October 24, 2014 and*

*Preliminary Pricing Supplement dated May 7, 2015*  
*Registration Statement No. 333-199584*

**Colgate-Palmolive Company**  
**Medium-Term Notes – Series H**

**€500,000,000 Floating Rate Notes due 2019**

Final Term Sheet

**Issuer:** Colgate-Palmolive Company  
**Anticipated Ratings:** Aa3/AA-/AA- (all stable)

**(Moody's/S&P/Fitch)\***

**Security Description:** SEC-Registered 4-year Floating Rate Notes

**Principal Amount:** €500,000,000

**Trade Date:** May 7, 2015

**Settlement Date:** May 14, 2015 (T+5)

**Maturity Date:** May 14, 2019

**Interest Payment Dates:** Payable quarterly on the 14th day of February, May, August and November, beginning August 14, 2015

**Interest Reset Dates:** The 14th day of February, May, August and November, beginning August 14, 2015

**Interest Reset Period:** Quarterly

**Day Count Convention:** Actual/360

**Interest Rate:** Base Rate plus the spread. The interest rate shall not be less than zero.

**Base Rate:** 3-month EURIBOR

**Spread:** 23 bps

**Index Maturity:** 3 months

**Initial Interest Rate:** Base Rate plus 0.23% (to be determined by the Paying and Calculation Agent on the second Target Settlement Day prior to the Settlement Date)

**Initial Base Rate:** 3-month EURIBOR in effect on May 12, 2015

<b>Price to Public:</b>	100.00%
<b>Gross Proceeds:</b>	€500,000,000

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<b>Currency of Payment:</b>	Euro
<b>Payment of Additional Amounts:</b>	Yes, subject to the customary exceptions described in the preliminary pricing supplement dated May 7, 2015 (the “Preliminary Pricing Supplement”).
<b>Redemption for Tax Reasons:</b>	Yes, as described in the Preliminary Pricing Supplement.
<b>Listing:</b>	The Issuer intends to apply to list the Notes on the New York Stock Exchange.
<b>Paying and Calculation Agent:</b>	The Bank of New York Mellon, London Branch
<b>Minimum Denominations:</b>	€100,000 and integral multiples of €1,000 in excess thereof
<b>Stabilization:</b>	Stabilization/FCA
<b>CUSIP/ISIN/Common Code:</b>	194162AF0 / XS1230926609 / 123092660
	Barclays Bank PLC
	BNP Paribas
<b>Joint Book-Running Managers:</b>	HSBC Bank plc
	J.P. Morgan Securities plc
<b>Co-Managers:</b>	Australia and New Zealand Banking Group
	Banco Bilbao Vizcaya Argentaria, S.A.
	Banco Santander, S.A.
	BNY Mellon Capital Markets, LLC
	Citigroup Global Markets Limited
	Goldman, Sachs & Co.
	Merrill Lynch International
	Morgan Stanley & Co. International plc
	The Williams Capital Group, L.P.
	U.S. Bancorp Investments, Inc.
	Wells Fargo Securities International Limited

**\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Bank PLC toll-free at +1-888-603-5847, BNP Paribas toll-free at +1-800-854-5674 or HSBC Bank plc toll-free at +1-866-811-8049.**

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