

FRANKLIN CAPITAL CORP  
 Form N-23C-1  
 October 10, 2001

(Do not use this space)

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UNITED STATES  
 SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
  
 FORM N-23C-1

OMB APPROVAL
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STATEMENT BY REGISTERED CLOSED-END  
 INVESTMENT COMPANY WITH RESPECT TO PURCHASES OF ITS OWN  
 SECURITIES PURSUANT TO RULE N-23C-1 DURING THE LAST CALENDAR MONTH

(See rules and instructions on back of this form. If acknowledgment is desired,  
 file this form with the Commission in triplicate).

REPORT FOR CALENDAR MONTH ENDING SEPTEMBER 30, 2001

FRANKLIN CAPITAL CORPORATION

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(Name of registered closed-end investment company)

Date of Each Transaction	Identification of Security	Number of Shares Purchased	Price Per Share	Approximate Value or Approximate Asset Coverage at Time of Purchase
September 27, 2001	Franklin Capital Corporation Common Stock	500	\$4.45	\$3.16
September 27, 2001	Franklin Capital Corporation Common Stock	500	\$4.35	\$3.16
September 28, 2001	Franklin Capital Corporation Common Stock	500	\$4.45	\$3.16

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REMARKS:

FRANKLIN CAPITAL CORPORATI

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Name of Registrant

By /s/ Hiram Lazar

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(Name)

Date of Statement: October 10, 2001

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Chief Financial Offier

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(Title)

POTENTIAL PERSONS WHO ARE TO RESPOND TO THE COLLECTION OF INFORMATION CONTAINED IN THIS FORM ARE NOT REQUIRED TO RESPOND UNLESS THE FORM DISPLAYS A CURRENTLY VALID OMB CONTROL NUMBER.