

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 5.07 Submission of Matters to A Vote of Security Holders

The Company held its Annual Meeting of Stockholders on August 16, 2017 (“2017 Annual Meeting”). There were two proposals presented by the management of the Company, and all were approved. The vote was as follows:

Proposal No. 1. Election of Directors

The election of the following individuals to serve as directors until the next annual meeting or until their successors are duly elected and qualified.

	For	Withheld	Non Votes
Rodney I. Smith	2,179,209	12,010	1,506,499
Ashley B. Smith	2,179,639	11,580	1,506,499
Wesley A. Taylor	2,127,264	63,955	1,506,499
G.E. "Nick" Borst	2,130,844	60,375	1,506,499
Richard Gerhardt	2,182,639	8,580	1,506,499

Proposal No. 2. Proposal to Ratify and Approve the Selection of BDO USA, LLP as the Independent Auditors for the Company for the Year Ending December 31, 2017

For	Against	Abstain	Non Votes
3,657,851	5,464	34,403	—

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 17, 2017

SMITH-MIDLAND CORPORATION

By: /s/ William A. Kenter
William A. Kenter
Chief Financial Officer