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GATEWAY INDUSTRIES INC /DE/  
Form 10QSB  
May 02, 2003

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 10-QSB

(Mark One)

Quarterly report under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended March 31, 2003

Transition report under Section 13 or 15(d) of the Exchange Act

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number 0-13803

GATEWAY INDUSTRIES, INC.  
(Exact Name of Small Business Issuer as Specified in Its Charter)

DELAWARE  
(State or Other Jurisdiction of  
Incorporation or Organization)

33-0637631  
(IRS Employer  
Identification No.)

590 Madison Avenue, 32nd Floor  
New York, NY 10022  
(Address of Principal Executive Offices Including Zip Code)

212-758-3232

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(Issuer's Telephone Number, Including Area Code)

Shares of Issuer's Common Stock Outstanding at April 17, 2003: 4,192,105

Transitional Small Business Disclosure Format: Yes / / No /X/