

Seanergy Maritime Holdings Corp.
Form 20-F/A
March 08, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 20-F/A
Amendment No. 1

REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

OR

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2017

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

OR

SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of event requiring this shell company report: Not applicable

For the transition period from _____ to _____

Commission file number: 001-34848

SEANERGY MARITIME HOLDINGS CORP.
(Exact name of Registrant as specified in its charter)

(Translation of Registrant's name into English)

Republic of the Marshall Islands
(Jurisdiction of incorporation or organization)

16 Grigoriou Lambraki Street, 166 74 Glyfada, Athens, Greece
(Address of principal executive offices)

Stamatios Tsantanis, Chairman & Chief Executive Officer
Seanergy Maritime Holdings Corp.
16 Grigoriou Lambraki Street, 166 74 Glyfada, Athens, Greece
Telephone: +30 210 8913507, Fax: +30 210 9638404
(Name, Telephone, E-mail and/or Facsimile number and Address of Company Contact Person)

Securities registered or to be registered pursuant to Section 12(b) of the Act:

Title of class	Name of exchange on which registered
Shares of common stock, par value \$0.0001 per share	Nasdaq Capital Market
Class A Warrants	Nasdaq Capital Market

Securities registered or to be registered pursuant to Section 12(g) of the Act: None

Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act: None

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report: As of December 31, 2017, there were 36,979,346 shares of the registrant's common stock, \$0.0001 par value, outstanding.

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.
 Yes No

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934. Yes No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer
Emerging growth company

If an emerging growth company that prepares its financial statements in accordance with U.S. GAAP, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards[†] provided pursuant to Section 13(a) of the Exchange Act.

[†] The term "new or revised financial accounting standard" refers to any update issued by the Financial Accounting Standards Board to its Accounting Standards Codification after April 5, 2012.

Indicate by check mark which basis of accounting the registrant has used to prepare the financial statements included in this filing:

U.S. GAAP <input checked="" type="checkbox"/>	International Financial Reporting Standards as issued by the International Accounting Standards Board <input type="checkbox"/>	Other <input type="checkbox"/>
--	--	-----------------------------------

If "Other" has been checked in response to the previous question, indicate by check mark which financial statement item the registrant has elected to follow.

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Item 17	Item 18

If this is an annual report, indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

EXPLANATORY NOTE

This Amendment No. 1 (the "Amendment No. 1") to the Annual Report on Form 20-F for the fiscal year ended December 31, 2017 of Seanergy Maritime Holdings Corp., which was originally filed with the U.S. Securities and Exchange Commission on March 7, 2018 (the "Original 2017 Form 20-F"), is being filed solely for the purposes of including hyperlinks to the exhibits listed in Item 19 in the Original 2017 Form 20-F, in accordance with Rule 105 of Regulation S-T.

This Amendment No. 1 speaks as of the filing date of the Original 2017 Form 20-F on March 7, 2018. Other than as expressly set forth above, this Amendment No. 1 does not, and does not purport to, amend, update or restate the information in any other item of the Original 2017 Form 20-F, or reflect any events that have occurred after the Original 2017 Form 20-F was originally filed.

ITEM 19. EXHIBITS

Exhibit Number	Description
1.1	<u>Amended and Restated Articles of Incorporation⁽¹⁾</u>
1.2	<u>Second Amended and Restated Bylaws⁽²⁾</u>
1.3	<u>Amendment to Amended and Restated Articles of Incorporation⁽³⁾</u>
1.4	<u>Second Amendment to Amended and Restated Articles of Incorporation⁽⁴⁾</u>
1.5	<u>Third Amendment to Amended and Restated Articles of Incorporation⁽⁵⁾</u>
1.6	<u>Fourth Amendment to Amended and Restated Articles of Incorporation⁽⁶⁾</u>
1.7	<u>Fifth Amendment to Amended and Restated Articles of Incorporation⁽⁷⁾</u>
2.1	<u>Specimen Common Stock Certificate⁽⁸⁾</u>
4.1	<u>Registration Rights Agreement dated March 26, 2010 between the registrant, United Capital Investments Corp., Atrion Shipholding S.A., Plaza Shipholding Corp. and Comet Shipholding Inc. ⁽⁹⁾</u>
4.2	<u>Registration Rights Agreement dated January 4, 2012 between the registrant, United Capital Investments Corp., Atrion Shipholding S.A., Plaza Shipholding Corp. and Comet Shipholding Inc. ⁽¹⁰⁾</u>
4.3	<u>Registration Rights Agreement dated June 24, 2014 between the registrant, Comet Shipholding Inc. and Plaza Shipholding Corp. ⁽¹¹⁾</u>
4.4	<u>Registration Rights Agreement dated September 29, 2014 between the registrant, Comet Shipholding Inc. and Plaza Shipholding Corp. ⁽¹²⁾</u>
4.5	<u>Amended and Restated Equity Incentive Plan of the registrant adopted on February 1, 2018*</u>
4.6	<u>Ship Technical Management Agreement dated February 11, 2015 between Leader Shipping Co. and V.Ships Greece Ltd. ⁽¹³⁾</u>
4.7	<u>Novation Agreement to Ship Technical Management Agreement dated July 27, 2015, among V.Ships Greece Ltd., Leader Shipping Co. and V.Ships Limited ⁽¹⁴⁾</u>
4.8	<u>Addendum No. 1 to Technical Management Agreement dated March 18, 2016, between Leader Shipping Co. and V.Ships Limited ⁽¹⁵⁾</u>
4.9	<u>Form of Ship Technical Management Agreement with V.Ships Limited ⁽¹⁶⁾</u>
4.10	<u>Commercial Management Agreement dated March 2, 2015 between Seanergy Management Corp. and Fidelity Marine Inc. ⁽¹⁷⁾</u>
4.11	<u>Amendment No. 1 to Commercial Management Agreement dated September 11, 2015 between Seanergy Management Corp. and Fidelity Marine Inc. with respect to the Commercial Management Agreement dated March 2, 2015 ⁽¹⁸⁾</u>
4.12	<u>Amendment No. 2 to Commercial Management Agreement dated March 24, 2016 between Seanergy Management Corp. and Fidelity Marine Inc. with respect to the Commercial Management Agreement dated March 2, 2015 ⁽¹⁹⁾</u>
4.13	<u>Amendment No. 3 to Commercial Management Agreement dated February 1, 2018 between Seanergy Management Corp. and Fidelity Marine Inc. with respect to the Commercial Management Agreement dated March 2, 2015*</u>
4.14	<u>Loan Agreement dated March 6, 2015 between Leader Shipping Co. and Alpha Bank A.E. ⁽²⁰⁾</u>
4.15	<u>First Supplemental Agreement dated December 23, 2015 between Leader Shipping Co. and Alpha Bank A.E. with respect to the Loan Agreement dated March 6, 2015 ⁽²¹⁾</u>
4.16	<u>Second Supplemental Agreement dated July 28, 2016 between Leader Shipping Co. and Alpha Bank A.E. with respect to the Loan Agreement dated March 6, 2015 ⁽²²⁾</u>
4.17	<u>Convertible Promissory Note dated March 12, 2015 issued by the registrant to Jelco Delta Holding Corp. ⁽²³⁾</u>
4.18	<u>Amendment No. 1 to Convertible Promissory Note dated May 14, 2015, with respect to the Convertible Promissory Note dated March 12, 2015 ⁽²⁴⁾</u>
4.19	<u>Mutual Consent dated September 18, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Convertible Promissory Note dated March 12, 2015 ⁽²⁵⁾</u>

- 4.20 Amendment No. 2 to Convertible Promissory Note dated September 18, 2017, with respect to the Convertible Promissory Note dated March 12, 2015 ⁽²⁶⁾
 - 4.21 Share Purchase Agreement dated March 12, 2015 between the registrant and Stamatios Tsantanis ⁽²⁷⁾
 - 4.22 Registration Rights Agreement dated March 12, 2015 between the registrant and Stamatios Tsantanis ⁽²⁸⁾
 - 4.23 Loan Agreement dated September 1, 2015 between Sea Glorius Shipping Co., Sea Genius Shipping Co., HSH Nordbank AG and the Banks and Financial Institutions listed in Schedule 1 thereto ⁽²⁹⁾
-

- 4.24 Supplemental Letter dated May 16, 2016 from HSH Nordbank AG to Sea Glorius Shipping Co. and Sea Genius Shipping Co. with respect to the Loan Agreement dated September 1, 2015 ⁽³⁰⁾
- 4.25 Supplemental Letter dated February 23, 2017 from HSH Nordbank AG to Sea Glorius Shipping Co., Sea Genius Shipping Co. and the registrant with respect to the Loan Agreement dated September 1, 2015 ⁽³¹⁾
- 4.26 Revolving Convertible Promissory Note dated September 7, 2015 issued by the registrant to Jelco Delta Holding Corp. ⁽³²⁾
First Amendment to the Revolving Convertible Promissory Note dated December 1, 2015 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³³⁾
- 4.27 Second Amendment to the Revolving Convertible Promissory Note dated December 14, 2015 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁴⁾
- 4.28 Third Amendment to the Revolving Convertible Promissory Note dated January 27, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁵⁾
- 4.29 Fourth Amendment to the Revolving Convertible Promissory Note dated March 7, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁶⁾
- 4.30 Fifth Amendment to the Revolving Convertible Promissory Note dated April 21, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁷⁾
- 4.31 Sixth Amendment to the Revolving Convertible Promissory Note dated May 17, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁸⁾
- 4.32 Seventh Amendment to the Revolving Convertible Promissory Note dated June 16, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽³⁹⁾
- 4.33 Eighth Amendment to the Revolving Convertible Promissory Note dated March 28, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽⁴⁰⁾
- 4.34 Mutual Consent dated September 8, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽⁴¹⁾
- 4.35 Ninth Amendment to the Revolving Convertible Promissory Note dated September 27, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Revolving Convertible Promissory Note dated September 7, 2015 ⁽⁴²⁾
- 4.36 Facility Agreement dated September 11, 2015 between Premier Marine Co., Gladiator Shipping Co., Guardian Shipping Co., the registrant and UniCredit Bank AG ⁽⁴³⁾
- 4.37 Supplemental Agreement dated June 3, 2016 between Premier Marine Co., Gladiator Shipping Co., Guardian Shipping Co., the registrant and UniCredit Bank AG with respect to the Facility Agreement dated September 11, 2015 ⁽⁴⁴⁾
- 4.38 Supplemental Letter dated July 29, 2016 from UniCredit Bank AG to Premier Marine Co., Gladiator Shipping Co., Guardian Shipping Co. and the registrant with respect to the Facility Agreement dated September 11, 2015 ⁽⁴⁵⁾
- 4.39 Supplemental Letter dated March 7, 2017 from UniCredit Bank AG to Premier Marine Co., Gladiator Shipping Co., Guardian Shipping Co. and the registrant with respect to the Facility Agreement dated September 11, 2015 ⁽⁴⁶⁾
- 4.40 Supplemental Letter dated September 25, 2017 from UniCredit Bank AG to Premier Marine Co., Gladiator Shipping Co., Guardian Shipping Co. and the registrant with respect to the Facility Agreement dated September 11, 2015 ⁽⁴⁷⁾
- 4.41 Loan Agreement dated November 4, 2015 between Squire Ocean Navigation Co. and Alpha Bank A.E. ⁽⁴⁸⁾
- 4.42

- 4.43 First Supplemental Agreement dated July 28, 2016 between Alpha Bank A.E. and Squire Ocean Navigation Co. with respect to the Loan Agreement dated November 4, 2015 ⁽⁴⁹⁾
 - 4.44 Facility Agreement dated December 2, 2015 between Champion Ocean Navigation Co., the registrant and Natixis ⁽⁵⁰⁾
 - 4.45 Supplemental Agreement dated March 7, 2017 between Champion Ocean Navigation Co., the registrant and Natixis with respect to the Facility Agreement dated December 2, 2015 ⁽⁵¹⁾
-

- 4.46 Settlement Agreement dated March 7, 2017 between Champion Ocean Navigation Co., the registrant and Natixis with respect to the Facility Agreement dated December 2, 2015 ⁽⁵²⁾
 - 4.47 Memorandum of Agreement dated September 26, 2016 with respect to Lordship ⁽⁵³⁾
 - 4.48 Addendum No. 1 dated October 6, 2016 with respect to the Memorandum of Agreement dated September 26, 2016 ⁽⁵⁴⁾
 - 4.49 Addendum No. 2 dated November 15, 2016 with respect to the Memorandum of Agreement dated September 26, 2016 ⁽⁵⁵⁾
 - 4.50 Memorandum of Agreement dated September 26, 2016 with respect to Knightship ⁽⁵⁶⁾
 - 4.51 Addendum No. 1 dated October 6, 2016 with respect to the Memorandum of Agreement dated September 26, 2016 ⁽⁵⁷⁾
 - 4.52 Addendum No. 2 dated November 16, 2016 with respect to the Memorandum of Agreement dated September 26, 2016 ⁽⁵⁸⁾
 - 4.53 Amended and Restated Loan Agreement dated November 28, 2016 between the registrant and Jelco Delta Holding Corp. with respect to the Loan Agreement dated October 4, 2016 ⁽⁵⁹⁾
 - 4.54 Loan Agreement dated November 28, 2016 between Lord Ocean Navigation Co., Knight Ocean Navigation Co., the Entities listed in Schedule 1 thereto and Northern Shipping Fund III LP ⁽⁶⁰⁾
 - 4.55 Loan Agreement dated March 28, 2017 between the registrant and Jelco Delta Holding Corp. ⁽⁶¹⁾
 - 4.56 Termination Letter dated September 27, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Loan Agreement dated March 28, 2017*
 - 4.57 Memorandum of Agreement dated March 28, 2017 with respect to Partnership ⁽⁶²⁾
 - 4.58 Addendum No. 1 dated April 25, 2017 with respect to the Memorandum of Agreement dated March 28, 2017 ⁽⁶³⁾
 - 4.59 Addendum No. 2 dated May 15, 2017 with respect to the Memorandum of Agreement dated March 28, 2017 ⁽⁶⁴⁾
 - 4.60 Addendum No. 3 dated May 30, 2017 with respect to the Memorandum of Agreement dated March 28, 2017 ⁽⁶⁵⁾
 - 4.61 Amended and Restated Facility Agreement dated September 25, 2017 between Partner Shipping Co., Champion Ocean Navigation Co., the registrant and Amsterdam Trade Bank N.V. with respect to the Facility Agreement dated May 24, 2017 ⁽⁶⁶⁾
 - 4.62 Amended and Restated Loan Agreement dated September 27, 2017 between the registrant and Jelco Delta Holding Corp. with respect to the Loan Agreement dated May 24, 2017 ⁽⁶⁷⁾
 - 4.63 Convertible Promissory Note dated September 27, 2017 issued by the registrant to Jelco Delta Holding Corp. ⁽⁶⁸⁾
 - 4.64 Registration Rights Agreement dated September 27, 2017 between the registrant and Jelco Delta Holding Corp. ⁽⁶⁹⁾
 - 4.65 Guarantee dated September 27, 2017 between Emperor Holding Ltd. and Jelco Delta Holding Corp. ⁽⁷⁰⁾
 - 8.1 List of Subsidiaries*
 - 12.1 Certificate of Principal Executive Officer pursuant to Rule 13a-14(a) of the Exchange Act*
 - 12.2 Certificate of Principal Financial Officer pursuant to Rule 13a-14(a) of the Exchange Act*
 - 13.1 Certificate of Principal Executive Officer pursuant to 18 U.S.C. Section 1350 as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002*
 - 13.2 Certificate of Principal Financial Officer pursuant to 18 U.S.C. Section 1350 as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002*
 - 15.1 Consent of Ernst & Young (Hellas) Certified Auditors-Accountants S.A.*
- 101 The following financial information from the registrant's annual report on Form 20-F for the fiscal year ended December 31, 2017, formatted in Extensible Business Reporting Language (XBRL)*
- (1) Consolidated Balance Sheets as of December 31, 2017 and 2016;
 - (2) Consolidated Statements of Income/(loss) for the years ended December 31, 2017, 2016 and 2015;
 - (3) Consolidated Statements of Shareholders' (Deficit) / Equity for the years ended December 31, 2017, 2016 and 2015; and
 - (4) Consolidated Statements of Cash Flows for the years ended December 31, 2017, 2016 and 2015.
-

- * Filed with the Original 2017 Form 20-F on March 7, 2018
- (1) Incorporated herein by reference to Annex M to Exhibit 99.1 to the registrant's report on Form 6-K filed with the Commission on July 31, 2008 (File No. 001-33690).
 - (2) Incorporated herein by reference to Exhibit 99.1 to the registrant's report on Form 6-K filed with the Commission on July 20, 2011.
 - (3) Incorporated herein by reference to Exhibit 3.3 to the registrant's registration statement on Form F-1MEF filed with the Commission on August 28, 2009 (File No. 333--161595).
 - (4) Incorporated herein by reference to Exhibit 3.4 to the registrant's report on Form 6-K filed with the Commission on September 16, 2010 (File No. 001-34848).
 - (5) Incorporated herein by reference to Exhibit 1 to the registrant's report on Form 6-K filed with the Commission on June 27, 2011.
 - (6) Incorporated herein by reference to Exhibit 1 to the registrant's report on Form 6-K filed with the Commission on August 5, 2011.
 - (7) Incorporated herein by reference to Exhibit 3.7 to the registrant's report on Form 6-K filed with the Commission on January 7, 2016.
 - (8) Incorporated herein by reference to Exhibit 4.1 to the registrant's report on Form 6-K filed with the Commission on January 7, 2016.
 - (9) Incorporated herein by reference to Exhibit 4.1 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
 - (10) Incorporated herein by reference to Exhibit 4.2 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
 - (11) Incorporated herein by reference to Exhibit C to the Schedule 13D/A related to the registrant filed by United Capital Investments Corp. with the Commission on September 12, 2014.
 - (12) Incorporated herein by reference to Exhibit D to the Schedule 13D related to the registrant filed by Jelco Delta Holding Corp. with the Commission on March 12, 2015.
 - (13) Incorporated herein by reference to Exhibit 4.51 to the registrant's annual report on Form 20-F filed with the Commission on April 21, 2015.
 - (14) Incorporated herein by reference to Exhibit 4.10 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (15) Incorporated herein by reference to Exhibit 4.11 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (16) Incorporated herein by reference to Exhibit 4.12 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (17) Incorporated herein by reference to Exhibit 4.52 to the registrant's annual report on Form 20-F filed with the Commission on April 21, 2015.
 - (18) Incorporated herein by reference to Exhibit 4.14 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (19) Incorporated herein by reference to Exhibit 4.15 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (20) Incorporated herein by reference to Exhibit 4.53 to the registrant's annual report on Form 20-F filed with the Commission on April 21, 2015.
 - (21) Incorporated herein by reference to Exhibit 4.17 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
 - (22) Incorporated herein by reference to Exhibit 10.18 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
 - (23) Incorporated herein by reference to Exhibit B to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on April 13, 2015.

Edgar Filing: Seenergy Maritime Holdings Corp. - Form 20-F/A

- (24) Incorporated herein by reference to Exhibit 10.17 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (25) Incorporated herein by reference to Exhibit 10.18 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (26) Incorporated herein by reference to Exhibit B to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on October 20, 2017.
-

- (27) Incorporated herein by reference to Exhibit 4.57 to the registrant's annual report on Form 20-F filed with the Commission on April 21, 2015.
- (28) Incorporated herein by reference to Exhibit 4.58 to the registrant's annual report on Form 20-F filed with the Commission on April 21, 2015.
- (29) Incorporated herein by reference to Exhibit 4.38 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
- (30) Incorporated herein by reference to Exhibit 10.43 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
- (31) Incorporated herein by reference to Exhibit 4.43 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
- (32) Incorporated herein by reference to Exhibit B to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on October 29, 2015.
- (33) Incorporated herein by reference to Exhibit C to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on December 29, 2015.
- (34) Incorporated herein by reference to Exhibit D to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on December 29, 2015.
- (35) Incorporated herein by reference to Exhibit A to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on February 11, 2016.
- (36) Incorporated herein by reference to Exhibit A to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on March 14, 2016.
- (37) Incorporated herein by reference to Exhibit 10.1 to the registrant's report on Form 6-K filed with the Commission on August 5, 2016.
- (38) Incorporated herein by reference to Exhibit 10.2 to the registrant's report on Form 6-K filed with the Commission on August 5, 2016.
- (39) Incorporated herein by reference to Exhibit 10.3 to the registrant's report on Form 6-K filed with the Commission on August 5, 2016.
- (40) Incorporated herein by reference to Exhibit A to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on April 7, 2017.
- (41) Incorporated herein by reference to Exhibit 10.34 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
- (42) Incorporated herein by reference to Exhibit C to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on October 20, 2017.
- (43) Incorporated herein by reference to Exhibit 4.39 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
- (44) Incorporated herein by reference to Exhibit 10.45 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
- (45) Incorporated herein by reference to Exhibit 10.46 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
- (46) Incorporated herein by reference to Exhibit 4.47 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
- (47) Incorporated herein by reference to Exhibit 10.40 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
- (48) Incorporated herein by reference to Exhibit 4.40 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
- (49) Incorporated herein by reference to Exhibit 10.48 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
- (50) Incorporated herein by reference to Exhibit 4.41 to the registrant's annual report on Form 20-F filed with the Commission on April 20, 2016.
- (51) Incorporated herein by reference to Exhibit 4.51 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.

- (52) Incorporated herein by reference to Exhibit 4.52 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
- (53) Incorporated herein by reference to Exhibit 10.50 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
-

- (54) Incorporated herein by reference to Exhibit 10.47 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (55) Incorporated herein by reference to Exhibit 10.48 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (56) Incorporated herein by reference to Exhibit 10.51 to the registrant's registration statement on Form F-1 filed with the Commission on October 28, 2016.
 - (57) Incorporated herein by reference to Exhibit 10.50 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (58) Incorporated herein by reference to Exhibit 10.51 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (59) Incorporated herein by reference to Exhibit 10.52 to the registrant's registration statement on Form F-1/A filed with the Commission on November 29, 2016.
 - (60) Incorporated herein by reference to Exhibit 10.53 to the registrant's registration statement on Form F-1/A filed with the Commission on November 29, 2016.
 - (61) Incorporated herein by reference to Exhibit 4.55 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
 - (62) Incorporated herein by reference to Exhibit 4.56 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
 - (63) Incorporated herein by reference to Exhibit 4.57 to the registrant's annual report on Form 20-F filed with the Commission on April 28, 2017.
 - (64) Incorporated herein by reference to Exhibit 10.57 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (65) Incorporated herein by reference to Exhibit 10.58 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (66) Incorporated herein by reference to Exhibit 10.59 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (67) Incorporated herein by reference to Exhibit 10.60 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
 - (68) Incorporated herein by reference to Exhibit A to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on October 20, 2017.
 - (69) Incorporated herein by reference to Exhibit D to the Schedule 13D/A related to the registrant filed by Jelco Delta Holding Corp. with the Commission on October 20, 2017.
 - (70) Incorporated herein by reference to Exhibit 10.63 to the registrant's registration statement on Form F-1 filed with the Commission on October 20, 2017.
-

SIGNATURES

The registrant hereby certifies that it meets all of the requirements for filing on Form 20-F and that it has duly caused and authorized the undersigned to sign this annual report on its behalf.

SEENERGY MARITIME HOLDINGS
CORP.

By: /s/ Stamatios Tsantanis
Name: Stamatios Tsantanis
Title: Chairman & Chief Executive Officer

Date: March 8, 2018