## Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

## BEAR STEARNS COMPANIES INC Form 424B3

July 27, 2005

PRICING SUPPLEMENT NO. 11 Rule 424(b)(3) DATED: July 18, 2005 File No. 333-121744

(To Prospectus dated February 2, 2005,

and Prospectus Supplement dated February 2, 2005)

\$12,410,781,162

## THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$150,000,000 Floating Rate Notes [x] Book Entry Notes [x]

Original Issue Date: 7/27/2005 Fixed Rate Notes [ ] Certificated Notes [ ]

Maturity Date: 7/27/2007 CUSIP#: 073928L43

Option to Extend Maturity: No [x]

Yes [ ] Final Maturity Date:

		Optional	Optional
	Redemption	Repayment	Repayment
Redeemable On	Price(s)	Date(s)	Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A [ ] Commercial Paper Rate Minimum Interest Rate: N/A

[x] Federal Funds Effective Rate

[ ] Federal Funds Open Rate Interest Reset Date(s): Daily

[ ] Treasury Rate Interest Reset Period: Daily

[ ] LIBOR Reuters Interest Payment Date(s): \*

[ ] LIBOR Telerate

[ ] Prime Rate

[ ] CMT Rate

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Index Maturity: N/A

Spread (plus or minus): +0.09%

\* On the 27th of each month, commencing August 27, 2005, or if such date is not a Business Day, the next succeeding Business Day, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.