

Edgar Filing: IMMTECH INTERNATIONAL INC - Form 8-K

IMMTECH INTERNATIONAL INC  
Form 8-K  
July 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 28, 2004  
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IMMTECH INTERNATIONAL, INC.

-----  
(Exact Name of Registrant as Specified in its Charter)

Delaware

8733

39-1523370

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

150 Fairway Drive, Suite 150, Vernon Hills, Illinois

60061

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (847) 573-0033  
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Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.  
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Full Exercise of Over-Allotment Option  
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On July 28, 2004, Immtech International, Inc. (the "Registrant") received notice from Jefferies & Company, Inc. (the "Underwriter") that, pursuant to the Underwriting Agreement between the Registrant and the Underwriter dated July 26, 2004 (the "Underwriting Agreement"), the Underwriter fully exercised its over-allotment option to purchase 117,391 additional shares from the Company. Exercise of the over-allotment results in the sale to the Underwriter of 899,999 shares of the Company's common stock.

A press release announcing the Underwriter's exercise of the over-allotment option is filed as Exhibit 99.1

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Item 7 Financial Statements and Exhibits.  
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(c) The following exhibits are filed with this report:

Exhibit Number -----	Description -----
99.1	Press Release dated July 29, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMMTECH INTERNATIONAL, INC.

By: /s/ T. Stephen Thompson  
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Name: T. Stephen Thompson  
Title: Chief Executive Officer and  
President

Dated: July 29, 2004