

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 February 11, 2003

PRICING SUPPLEMENT NO. 54
 DATED: February 6, 2003
 (To Prospectus dated January 25, 2002,
 and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)
 File No. 333-76894

\$10,006,693,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$95,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 2/11/2003 Fixed Rate Notes Certificated Notes
 Maturity Date: 2/11/2005 CUSIP#: 073928YQ0
 Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On ----- N/A	Redemption Price(s) ----- N/A	Optional Repayment Date(s) ----- N/A	Optional Repayment Price(s) ----- N/A
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Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Effective Rate	
<input type="checkbox"/> Federal Funds Open Rate	Interest Reset Date(s): *
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Monthly
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): **
<input checked="" type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	
Initial Interest Rate: 1.64%	Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.30%

* On the 11th of each month prior to Maturity.

** On the 11th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.