

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
May 31, 2001

PRICING SUPPLEMENT NO. 49A
DATED: May 25, 2001
(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

Rule 424(b) (3)
File No. 333-52902

\$9,015,893,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$325,000,000 Floating Rate Notes Book Entry Notes
Original Issue Date: 5/30/2001 Fixed Rate Notes Certificated Notes
Maturity Date: 5/30/2002 CUSIP#: 073928UG6
Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price (s) -----	Optional Repayment Date (s) -----	Optional Repayment Price (s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Rate Interest Reset Date(s): *
[] Treasury Rate Interest Reset Period: Quarterly
[] LIBOR Reuters Interest Payment Date(s): **
[x] LIBOR Telerate
[] Prime Rate
[] CMT Rate
Initial Interest Rate: 4.05% Interest Payment Period: Quarterly

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Index Maturity: Three Months

Spread (plus or minus): + 0.02%

* On the 30th of August, November and February prior to Maturity.

** On the 30th of August, November, February and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.