

Edgar Filing: ATTUNITY LTD - Form 6-K

ATTUNITY LTD  
Form 6-K  
January 29, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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F O R M 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR  
15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2004

ATTUNITY LTD  
(Name of Registrant)

Einstein Building, Tirat Carmel, Haifa, Israel 39101  
(Address of Principal Executive Office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- \_\_\_\_\_

This Form 6-K is being incorporated by reference into the Company's Form F-3 Registration Statements File Nos. 333-11972, 333-12450 and 333-14140.

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ATTUNITY LTD

6-K Items

1. Press Release Attunity Grants a Seven-Day Extension on Option To Purchase

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\$2 Million Five-Year Convertible Debenture dated January 29, 2004.

Item 1

Press Release

Source: Attunity Ltd.

Attunity Grants a Seven-Day Extension on Option To Purchase \$2 Million Five-Year Convertible Debenture

Thursday January 29, 7:05 am ET

WAKEFIELD, Mass., Jan. 29 /PRNewswire-FirstCall/ -- Attunity Ltd. (Nasdaq: ATTU - News), a leading provider of standards-based data integration middleware, announced today that it has extended the option to invest \$2 million in a five-year convertible debenture that was granted to a group of investors headed by Shimon Alon, Ron Zuckerman and GF Capital by seven days.

On December 30th, 2003, Attunity reported that the investment group had acquired two million shares of the Company's 14.77 million outstanding shares of common stock plus warrants to purchase approximately 2.9 million additional shares from the special situations fund.

About Attunity

Attunity(TM) is a leading provider of standards-based integration middleware for accessing mainframe, enterprise data sources and legacy applications. Attunity's worldwide operations support over 1,000 direct end-users including many of the Fortune 1000. Through distribution and OEM agreements with global-class partners such as Oracle and HP, Attunity-based solutions are deployed on tens of thousands of systems worldwide. For more information, visit [www.attunity.com](http://www.attunity.com) or email [info@attunity.com](mailto:info@attunity.com).

This press release contains forward-looking statements that are subject to risks and uncertainties. Factors that could cause actual results to differ materially from these forward-looking statements include, but are not limited to, general business conditions in the industry, product technology developments, market acceptance of our products and continuing product demand, the impact of competitive products and pricing, changing economic conditions, release and sales of new products by strategic resellers and customers, changes in demand for products, the timing and amount or cancellation of orders and other risks detailed from time to time in our filings with the Securities Exchange Commission, including our Form 20-F Annual Report. These documents contain and identify other important factors that could cause actual results to differ materially from those contained in our projections or forward-looking statements. Stockholders and other readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. We undertake no obligation to update publicly or revise any forward-looking statement.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ATTUNITY LTD  
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(Registrant)

By: /s/Arie Gonen  
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Chairman

Date: January 29, 2004