

DUANE READE INC
Form 8-K
January 23, 2004

FORM 8-K
CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

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- a) Financial Statements. Not Applicable
- b) Pro Forma Financial Information. Not Applicable
- c) Exhibits

The following materials are attached as exhibits to this Current Report on Form 8-K

Exhibit No. -----	Exhibit -----
99.1	Press Release, dated January 23, 2004

ITEM 9. REGULATION FD DISCLOSURE.

The following information, which consists of the remainder of the press release appearing as Exhibit 99.1 not filed and incorporated herein by reference under Item 5, is furnished pursuant to Item 9, "Regulation FD Disclosure."

The second sentence of the first paragraph, paragraphs two through four, the second and third sentences of the fifth paragraph and paragraphs six through thirteen are not filed but are furnished pursuant to Regulation FD.

The attached Exhibit 99.1 is also furnished in its entirety pursuant to Item 12, "Disclosure of Results of Operations and Financial Condition."

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 23, 2004

DUANE READE INC.

By: /s/ John K. Henry

John K. Henry
Senior Vice President and
Chief Financial Officer

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EXHIBIT INDEX

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