

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 13, 2003

PRICING SUPPLEMENT NO. 7
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b)(2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Floating Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$100,000,000
Issue date: May 15, 2003
Stated maturity: November 15, 2005
Initial interest rate: To be determined
Interest payment dates: February 15, May 15, August 15 and November 15,
commencing August 15, 2003
Issue price: 100%
Agents: Lehman Brothers Inc.
Citigroup Global Markets Inc.
Agent's discount or commission: .250%
CUSIP number: 27746QAG9
ISIN number: US27746QAG91
Base Rate: LIBOR (LIBOR Telerate)
Interest rate reset dates: February 15, May 15, August 15 and November 15
Spread (+/-): +.55%
Spread multiplier: N/A
Maximum interest rate: N/A
Minimum interest rate: N/A
Indexed note: Yes X No
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If yes, the principal amount and the interest payable will be determined in the following manner:

Index maturity: 3-month
Redemption: X We cannot redeem this note prior to
--- maturity
--- We can redeem this note prior to maturity

redemption date redemption price
