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BUCKEYE TECHNOLOGIES INC

Form 8-K

August 25, 2005

Microsoft Word 11.0.6359;

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT  
Pursuant to section 13 OR 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 24, 2005

BUCKEYE TECHNOLOGIES INC.  
(Exact name of registrant as specified in its charter)

DELAWARE 33-60032 62-1518973  
(State or other (Commission (IRS Employer  
jurisdiction of incorporation) File Number) Identification Number)

1001 Tillman Street, Memphis, Tennessee  
(Address of principal executive offices)

38112  
(Zip Code)

Registrant's telephone number, including area code: (901) 320-8100

N/A  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 8. OTHER EVENTS

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Item 8.01. Other Events

On August 24, 2005, Buckeye Technologies Inc. issued a press release announcing its intention to call for redemption of \$15 million in aggregate principal amount of its outstanding 9 1/4% Senior Subordinated Notes due 2008. A copy of the press release is attached as exhibit 99.1.

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is being furnished as part of this Report.

Exhibit Number	Description
99.1	Press Release of Buckeye Technologies Inc. dated August 24, 2005.

Exhibit 99.1

News from  
[OBJECT OMITTED]  
FOR IMMEDIATE RELEASE

Contacts: Kris Matula, Executive Vice President  
and Chief Financial Officer  
901-320-8588  
Chad Foreman  
Investor Relations Manager  
901-320-8828  
Website: [www.bkitech.com](http://www.bkitech.com)

BUCKEYE ANNOUNCES \$15 MILLION REDEMPTION OF NOTES

MEMPHIS, TN August 24, 2005 - Buckeye Technologies Inc. (NYSE:BKI) today announced that it intends to call for redemption \$15 million in aggregate principal amount of its outstanding 9 1/4% Senior Subordinated Notes due 2008 (the "2008 Notes"), or about 19% of the outstanding 2008 Notes, on or about September 26, 2005 in accordance with their terms. A formal notice of redemption will be sent separately to the affected holders of the 2008 Notes in accordance with the terms of the indenture for the 2008 Notes.

Buckeye, a leading manufacturer and marketer of specialty fibers and nonwoven materials, is headquartered in Memphis, Tennessee, USA. The Company currently operates facilities in the United States, Germany, Canada, and Brazil. Its products are sold worldwide to makers of consumer and industrial goods.

Certain matters discussed in this press release may constitute forward-looking statements within the meaning of the federal securities laws that involve risks and uncertainties, including but not limited to economic, competitive, governmental, and technological factors affecting the Company's operations, financing, markets, products, services and prices, and other factors. For

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further information on factors which could impact the Company and the statements contained herein, please refer to public filings with the Securities and Exchange Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized,

BUCKEYE TECHNOLOGIES INC.

/S/ KRISTOPHER J. MATULA

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Kristopher J. Matula  
Executive Vice President and Chief Financial Officer  
August 24, 2005