

Edgar Filing: UNOCAL CORP - Form 8-K/A

UNOCAL CORP
Form 8-K/A
April 04, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 4, 2005

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

1-8483

95-3825062

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2141 Rosecrans Avenue, Suite 4000
El Segundo, California

90245

(Address of Principal Executive Offices)

(Zip Code)

(310) 726-7600

(Registrant's telephone number, including area code)

Former name or former address, if changed since last report: N/A

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))

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EXPLANATORY NOTE

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This Amendment No. 1 to the Report on Form 8-K of Unocal Corporation is being filed to correct an error in the transmission of the 8-K filed on April 4, 2004, whereby Exhibit No. 99.1 was not properly included with the report, and is intended to amend and replace the aforementioned 8-K filing in its entirety.

ITEM 8.01 OTHER EVENTS

Unocal Corporation ("Unocal") and ChevronTexaco Corporation ("ChevronTexaco") have announced that they have entered into an agreement for ChevronTexaco to acquire Unocal. A copy of the joint press release of Unocal and ChevronTexaco is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibit No. -----	Description -----
99.1	Joint Press Release, dated April 4, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNOCAL CORPORATION

/s/ Terry G. Dallas

By: Terry G. Dallas
Executive Vice President
and Chief Financial Officer

Date: April 4, 2005

EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Joint Press Release, dated April 4, 2005