

Edgar Filing: NORMANDY MINING LTD - Form 425

NORMANDY MINING LTD
Form 425
November 27, 2001

Filed by Newmont Mining Corporation
Pursuant to Rule 425 under the Securities Act of 1933
and deemed filed pursuant to Rule 14a-12
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited
Commission File No. 132-00965

NOVEMBER 14, 2001

NEWMONT + NORMANDY + FRANCO-NEVADA =

THE NEW GOLD STANDARD FOR THE 21ST CENTURY

[NEWMONT MINING CORPORATION LOGO]
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]
[NORMANDY MINING LIMITED LOGO]

Wayne Murdy
President and CEO, Newmont

Pierre Lassonde
President and Co-CEO, Franco-Nevada

Robert Champion DeCrespigny
Chairman and CEO, Normandy

[NEWMONT MINING CORPORATION LOGO]
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]
[NORMANDY MINING LIMITED LOGO]

THE NEW GOLD STANDARD

- | | |
|----------------------------|---------------------------|
| * # 1 in reserves | * Balance sheet strength |
| * # 1 in gold production | * Low cash costs |
| * # 1 in leverage to gold | * Balanced political risk |
| * # 1 in trading liquidity | * Management strength |
| * # 1 in EBITDA | * "No Hedging" philosophy |
| | * U.S. domicile |

Edgar Filing: NORMANDY MINING LTD - Form 425

[NEWMONT MINING CORPORATION LOGO]
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]
[NORMANDY MINING LIMITED LOGO]

THE NEW INDUSTRY LEADER

[Graph]
2001E production (MM oz.) v.
Enterprise value (US\$ millions) (2)
(Size of circles proportionate to reported gold reserves)

		2001E Production	Enterprise Value
Gold Fields	[Medium Circle]	3.7 MM oz.	2,075.7 million
Placer Dome	[Small Circle]	2.9 MM oz.	4,120 million
Anglo Gold	[Medium Circle]	7.04 MM oz.	4,500.6 million
Barrick/Homestake	[Medium Circle]	6.1 MM oz.	8,469.7 million
Newmont PF (1)	[Large Circle]	8.2 MM oz.	9,800 million
Others	[random dots]	[