

DONALDSON CO INC
Form 8-K
August 31, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 31, 2004

DONALDSON COMPANY, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 1-7891 (Commission file number) | 41-0222640 (I.R.S. Employer Identification No.) |
|---|------------------------------------|--|

1400 West 94th Street

Minneapolis, MN 55431

(Address of principal executive offices)

(952) 887-3131

Registrant's telephone number, including area code

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

[X]

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[]

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[]

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02

Results of Operations and Financial Condition.

On August 31, 2004, Donaldson Company, Inc. issued a press release announcing its results of operations for the quarter and fiscal year ended July 31, 2004. A copy of the press release is furnished herewith as Exhibit 99.1.

The information in the Form 8-K and the Exhibit attached hereto shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 7.01

Regulation FD Disclosure.

The information disclosed under Item 2.02, Results of Operations and Financial Condition, below also is intended to be disclosed under this Item 7.01 and is incorporated herein by reference.

Item 9.01

Financial Statements and Exhibits.

(c)

Exhibits.

99.1 Press release announcing results of operations for quarter and fiscal year ended July 31, 2004 of Donaldson Company Inc., dated August 31, 2004.

EXHIBIT INDEX

Exhibit No.

Description

- 99.1 Press release announcing results of operations for quarter and fiscal year ended July 31, 2004 of Donaldson Company Inc., dated August 31, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: August 31, 2004

DONALDSON COMPANY, INC.

By: /s/ Thomas R. VerHage
Name: Thomas R. VerHage
Title: Vice President and
Chief Financial Officer