

KONAR EDWARD JAMES
Form 4
November 30, 2004

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KONAR EDWARD JAMES

2. Issuer Name and Ticker or Trading Symbol
UNITRIN INC [UTR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
ONE EAST WACKER DRIVE

(Street)

3. Date of Earliest Transaction (Month/Day/Year)
11/27/2004

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Vice President

CHICAGO, IL 60601

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock | 11/27/2004 | | M | | 5,386 | A | \$ 39.52 |
| Common Stock | 11/27/2004 | | M | | 682 | A | \$ 34.5544 |
| Common Stock | 11/27/2004 | | M | | 2,287 | A | \$ 36.9 |
| Common Stock | 11/27/2004 | | M | | 2,286 | A | \$ 37 |
| Common Stock | 11/27/2004 | | M | | 1,874 | A | \$ 37.8116 |

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| | | | | | | | |
|--------------|------------|---|--------|---|----------|--------------------|---|
| Common Stock | 11/27/2004 | M | 4,100 | A | \$ 38.78 | 40,496.0681 (1) | D |
| Common Stock | 11/27/2004 | F | 14,421 | D | \$ 47 | 26,075.0681 (1) | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Security (Instr. 3 and 4) | Amount or Number of Shares | | |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|---|----------------------------|--------------|-------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | |
| Employee Stock Option ⁽²⁾ | \$ 39.52 | 11/27/2004 | | M | | | 114 | 07/01/2002 | 01/31/2006 | Common Stock | 114 |
| Employee Stock Option ⁽²⁾ | \$ 47 | 11/27/2004 | | A | | 100 | | 05/27/2005 | 01/31/2006 | Common Stock | 100 |
| Employee Stock Options ⁽²⁾ | \$ 34.5544 | 11/27/2004 | | M | | 682 | | 11/02/2004 | 05/02/2011 | Common Stock | 682 |
| Employee Stock Options ⁽²⁾ | \$ 47 | 11/27/2004 | | A | | 6,089 | | 05/27/2005 | 05/02/2011 | Common Stock | 6,089 |
| Employee Stock Options ⁽²⁾ | \$ 36.9 | 11/27/2004 | | M | | 2,287 | | 05/03/2004 | 05/03/2010 | Common Stock | 2,287 |
| Employee Stock Options ⁽²⁾ | \$ 47 | 11/27/2004 | | A | | 3,553 | | 05/27/2005 | 05/03/2010 | Common Stock | 3,553 |
| Employee Stock Options ⁽²⁾ | \$ 37 | 11/27/2004 | | M | | 2,286 | | 05/02/2004 | 05/02/2011 | Common Stock | 2,286 |

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| | | | | | | | | |
|---|------------|------------|---|-------|------------|------------|-----------------|-------|
| Employee Stock Options ⁽²⁾ | \$ 37.8116 | 11/27/2004 | M | 1,874 | 07/01/2001 | 05/03/2010 | Common Stock | 1,874 |
| Employee Stock Options ⁽²⁾ | \$ 38.78 | 11/27/2004 | M | 4,100 | 05/06/2004 | 05/02/2011 | Common Stock | 4,100 |
| Employee Stock Options ⁽²⁾ | \$ 39.52 | 11/27/2004 | M | 5,272 | 07/01/2002 | 05/13/2008 | Common Stock | 5,272 |
| Employee Stock Options ⁽²⁾ | \$ 47 | 11/27/2004 | A | 4,679 | 05/27/2005 | 05/13/2008 | Common Stock | 4,679 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|----------------|-------|
| | Director | 10% Owner | Officer | Other |
| KONAR EDWARD JAMES ONE EAST WACKER DRIVE CHICAGO, IL 60601 | | | Vice President | |

Signatures

Edward J. Konar 11/30/2004
 **Signature of Date
 Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Included in the total are 4,281.0681 shares held in Issuer's 401(k) Plan.
- (2) Rights to buy.
- (3) Reporting person holds a total of 61,107 options under the Unitrin, Inc. 1990, 1997 and 2002 Stock Option Plans.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.