

SILICON STORAGE TECHNOLOGY INC

Form 8-K/A

July 27, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K/A

AMENDMENT NO. 2

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Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 26, 2005

Silicon Storage Technology, Inc.

*(Exact name of registrant as specified in its charter)*

Commission file number 0-26944

**California**

*(State or Other Jurisdiction of Incorporation or Organization)*

**77-0225590**

*(IRS Employer Identification Number)*

1171 Sonora Court  
Sunnyvale, California 94086

*(Address of principal executive offices including zip code)*

(408) 735-9110

*(Registrant's telephone number, including area code)*

Not Applicable

*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On July 26, 2005, we issued a press release announcing our financial results for the second quarter of fiscal year 2005 entitled "SST Reports Second Quarter 2005 Financial Results." In connection with the press release, we conducted a conference call on July 26, 2005 to discuss the results with investors and financial analysts. The press release is attached as Exhibit 99.1 and is incorporated herein by reference. A transcript of the conference call is attached as Exhibit 99.2 and is incorporated by reference.

The information in this Item 2.02 of this Report on Form 8-K/A, including the exhibits hereto, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. The information contained herein and in the accompanying exhibit shall not be incorporated by reference into any filing with the U.S. Securities and Exchange Commission made by Silicon Storage Technology, Inc., whether made before or after the date hereof, regardless of any general incorporation language in such filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

| <u>Exhibit<br/>Number</u> | <u>Description</u>  |
|---------------------------|---|
| Exhibit<br>99.1           | Press Release, dated July 26, 2005, entitled "SST Reports Second Quarter 2005 Financial Results." |

Exhibit 99.2 Transcript of conference call conducted by Silicon Storage Technology, Inc. on July 26, 2005.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated July 27, 2005

Silicon Storage Technology, Inc.

By: /s/ Bing Yeh

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Bing Yeh  
*President and Chief Executive Officer*

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EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description</u>  |
|-----------------------|---|
| Exhibit 99.1          | <u>Press Release, dated July 26, 2005, entitled "SST Reports Second Quarter 2005 Financial Results."</u> <a href="#"><u>PDF</u></a> |
| Exhibit 99.2          | <u>Transcript of conference call conducted by Silicon Storage Technology, Inc. on July 26, 2005.</u> <a href="#"><u>PDF</u></a>     |

<sup>PDF</sup> Also provided in PDF as a courtesy.

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