

NAVISTAR INTERNATIONAL CORP
Form 8-K/A
February 23, 2004

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K/A
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 23, 2004

NAVISTAR INTERNATIONAL CORPORATION
(Exact name of registrant as specified in its charter)

Delaware

(State or other
jurisdiction of
incorporation or
organization)

1-9618

(Commission File
No.)

36-3359573

(I.R.S.
Employer
Identification
No.)

4201 Winfield Road, P.O. Box 1488, Warrenville,
Illinois

executive offices)

(Address of principal

60555

(Zip Code)

Registrant's telephone number, including area code (630) 753-5000

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On February 23, 2004, the Registrant issued the press release, which is attached as Exhibit 99.1 to this Report and is deemed to be filed under the Securities Exchange Act of 1934, as amended.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| Exhibit No. | Description | Page |
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| 99.1 | Press Release dated February 23, 2004 | E-1 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NAVISTAR INTERNATIONAL CORPORATION
Registrant

Date: February 23, 2004 /s/Mark T. Schwetschenau
Mark T. Schwetschenau
Vice President and Controller
(Principal Accounting Officer)

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