

GOLDMAN SACHS GROUP INC

Form 4

November 17, 2016

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
SMITH SARAH G

2. Issuer Name **and** Ticker or Trading
Symbol
GOLDMAN SACHS GROUP INC
[GS]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O GOLDMAN, SACHS &
CO., 200 WEST STREET

3. Date of Earliest Transaction
(Month/Day/Year)
11/15-05:00/2016

____ Director ____ 10% Owner
____ Officer (give title ____ Other (specify
below) below)
Principal Accounting Officer

(Street)
NEW YORK, NY 10282

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	11/15-05:00/2016		M ⁽¹⁾	9,028 A \$ 199.84	22,103	D	
Common Stock, par value \$0.01 per share	11/15-05:00/2016		F ⁽²⁾	8,850 D (2) \$ 209.18	13,253	D	
	11/15-05:00/2016		S	178 D	13,075	D	

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Common Stock, par value \$0.01 per share					\$ 206.5087 <u>(3)</u>			
Common Stock, par value \$0.01 per share	11/16-05:00/2016	M ⁽¹⁾	9,028	A	\$ 199.84	22,103	D	
Common Stock, par value \$0.01 per share	11/16-05:00/2016	F ⁽²⁾	8,814	D <u>(2)</u>	\$ 211.19	13,289	D	
Common Stock, par value \$0.01 per share	11/16-05:00/2016	S	79	D	\$ 205.786 <u>(4)</u>	13,210	D	
Common Stock, par value \$0.01 per share	11/16-05:00/2016	S	127	D	\$ 206.4154 <u>(5)</u>	13,083	D	
Common Stock, par value \$0.01 per share	11/16-05:00/2016	S	8	D	\$ 207.66	13,075	D	
Common Stock, par value \$0.01 per share						27,212	I	See footnote <u>(6)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Un- der- (In
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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)						
			Code	V	(A)	(D)	Date Exercisable	Expiration Date		
Nonqualified Stock Options (right to buy)	\$ 199.84	11/15-05:00/2016		M		9,028	01/25-05:00/2010	11/25-05:00/2016		
Nonqualified Stock Options (right to buy)	\$ 199.84	11/16-05:00/2016		M		9,028	01/25-05:00/2010	11/25-05:00/2016		

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SMITH SARAH G C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK, NY 10282			Principal Accounting Officer	

Signatures

/s/ Beverly L. O'Toole,
Attorney-in-fact

11/17-05:00/2016

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects the exercise by the Reporting Person of Stock Options granted in December 2006 and scheduled to expire in November 2016. This transaction was effected pursuant to a Rule 10b5-1 trading plan previously adopted by the Reporting Person.
- (2) Represents shares of the Issuer's common stock withheld to fund the exercise price and to satisfy withholding obligations in connection with the exercise of the Stock Options described in footnote 1 above.
- Reflects a weighted average sale price of \$206.5087 per share, at prices ranging from \$206.43 to \$206.57 per share. The Reporting Person
- (3) will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- Reflects a weighted average sale price of \$205.786 per share, at prices ranging from \$205.15 to \$206.14 per share. The Reporting Person
- (4) will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.

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- Reflects a weighted average sale price of \$206.4154 per share, at prices ranging from \$206.15 to \$206.92 per share. The Reporting Person
- (5) will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
 - (6) Held through trusts, the sole trustee of which is the Reporting Person's spouse and the sole beneficiaries of which are immediate family members of the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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