

Edgar Filing: MERCER INTERNATIONAL INC - Form 8-K

MERCER INTERNATIONAL INC  
Form 8-K  
September 12, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 12, 2003

MERCER INTERNATIONAL INC.  
(Exact name of Registrant as specified in its charter)

WASHINGTON  
(State or other jurisdiction of incorporation or organization)

000-9409  
(Commission File Number)

91-6087550  
(I.R.S. Employer Identification No.)

14900 INTERURBAN AVENUE SOUTH, SUITE 282, SEATTLE, WA 98168  
(Address of Office)

(206) 674-4639  
(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On September 12, 2003, Mercer International Inc. issued a press release pursuant to Rule 135c under the Securities Act of 1933, as amended (the "Securities Act") announcing its intention to raise approximately \$75 million through a private offering of convertible notes or equity related securities in transactions exempt from the registration requirements of the Securities Act.

The press release is attached as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| EXHIBIT NO. | DESCRIPTION |
|-------------|-------------|
| -----       | -----       |

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99.1 Press Release issued by Mercer International Inc.  
on September 12, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERCER INTERNATIONAL INC.

/s/ Jimmy S.H. Lee

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Jimmy S.H. Lee  
President

Date: September 12, 2003

EXHIBIT INDEX

| EXHIBIT NUMBER | DESCRIPTION  |
|----------------|--|
| -----          | -----  |
| 99.1           | Press release issued by Mercer International Inc.<br>on September 12, 2003 |